

MARKET TREND FORECAST

	Negative	Neutral	Positive
Day 27/5/2024		●	
Week 13/5-17/5/2024		●	
Month 05/2024		●	

STOCK MARKET

VN-Index moved up to 1,285 in the early morning session, but selling force here pushed the index down to 1,250 before the index went up to close at 1,261.93 points, down more than 19 points compared to yesterday's session. Market breadth tilted to the negative side with 16/18 sectors decreasing, of which the Information Technology led the decline, followed by the Financial Services. On the contrary, the two sectors that maintained the green color today were Chemicals and Petroleum. Bottom-fishing force has appeared at the 1,250 threshold, but it cannot be ruled out that the market will continue to fall back to this threshold in the short term. Today's decreasing session has a sudden increase in liquidity compared to previous sessions, so

FUTURES CONTRACTS

Futures contracts all decreased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 24/05/2024, warrants fluctuated according to the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-19.10** points, closing at **1261.93** points. HNX-Index **-5.19** points, closing at **241.72** points.
- Pulling the index up: **GVR (+0.87)**, **ACB (+0.80)**, **HVN (+0.28)**, **PLX (+0.23)**, **LPB (+0.13)**.
- Pulling the index down: **FPT (-1.70)**, **VCB (-1.11)**, **CTG (-0.98)**, **VPB (-0.96)**, **HPG (-0.85)**.
- The matched trade value of VN-Index reached VND **32,350** billion, increased **55.22%** compared to the previous session. The total transaction value reached VND 35,468 billion.
- The trading range is 34.79 points. The market had **9** gainers, 43 remaining unchanged, **364** losers.
- Foreign investors' net selling value: VND **-1531.80** billion on HOSE, including **FPT (VND -355.37 billion)**, **MWG (VND -131.92 billion)**, **MBB (VND -113.01 billion)**, **VHM (VND -101.79 billion)**, **SSI (VND -99.27 billion)**. Foreign investors were net buyers on HNX with the value of VND **24.65** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-2.18%**. Positive stocks: **ACB (+2.81%)**, **STB (+0.53%)**.
- BSC50 **-2.16%**. Positive stocks: **CSV (+5.15%)**, **GVR (+2.54%)**, **PLX (+1.74%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-2.18%	-2.16%	-1.49%	-1.63%
1 week	1.04%	2.27%	0.62%	-0.41%
1 months	2.72%	3.25%	2.28%	2.56%
3 months	1.80%	-1.47%	-1.08%	0.82%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,261.93	241.72	94.40
% 1D	-1.49%	-2.10%	-0.81%
TV (bil VND)	32,350	3,052	1,974
%1D	55.22%	43.36%	14.80%
Foreign (bil VND)	-1531.80	24.65	-34.22

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FUEVFNVD	92.31	FPT	-355.37
DBC	32.93	MWG	-131.92
TCB	32.93	MBB	-113.01
CSV	26.82	VHM	-101.79
PC1	19.45	SSI	-99.27

Overview of global stock markets

		%D	%W
SPX	5,268	-0.74%	-0.55%
FTSE100	8,303	-0.44%	-1.40%
Eurostoxx	5,018	-0.16%	-0.91%
Shanghai	3,089	-0.88%	-2.07%
Nikkei	38,615	-1.27%	-0.39%

Source: Bloomberg

Commodities

	Close	%
Brent	81	-0.15%
Gold	2,338	0.13%

Exchange rate

USD/VND	25,477	0.03%
EUR/VND	28,279	-0.30%
JPY/VND	166	0.00%

Interest rates

10Y-Gov bond rate	2.96%	0.01%
1M-interbank rate	4.87%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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