

MARKET TREND FORECAST

	Negative	Neutral	Positive
Day 5/6/2024		●	
Week 3/6-7/6/2024		●	
Month 06/2024		●	

STOCK MARKET

VN-Index moved its trading range to 1,280 - 1,290 today and ended at 1,283.52 points, a slight increase of 3 points compared to yesterday. Market breadth was quite balanced with 14/18 sectors increasing, in which the Information Technology led the increase, followed by Basic Resources, Communications,... Regarding foreign investors, today they net sold on both HSX and HNX. The index has not yet escaped the 1,250 - 1,285 range. Investors should trade carefully.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 04/06/2024, warrants fluctuated according to the struggling movement of the underlying stocks.

BSC30, BSC50 PERFORMANCE

- VN-Index **+3.52** points, closing at **1283.52** points. HNX-Index **-0.40** points, closing at **244.32** points.
- Pulling the index up: **FPT (+0.69)**, **VCB (+0.68)**, **SAB (+0.65)**, **HPG (+0.47)**, **BID (+0.42)**.
- Pulling the index down: **ACB (-0.32)**, **VPB (-0.19)**, **BCM (-0.17)**, **HAG (-0.15)**, **MBB (-0.13)**.
- The matched trade value of VN-Index reached VND **20,112** billion, decreased **-13.23%** compared to the previous session. The total transaction value reached VND 23,681 billion.
- The trading range is 7.33 points. The market had **202** gainers, 74 remaining unchanged, **224** losers.
- Foreign investors' net selling value: **VND -135.62 billion on HOSE**, including **MWG (VND -86.27 billion)**, **VND (VND -78.02 billion)**, **VHM (VND -66.48 billion)**, **FUEVFNVD (VND -55.26 billion)**, **FUESSVFL (VND -45.89 billion)**. Foreign investors were net sellers on HNX with the value of VND **-9.46** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.34%**. Positive stocks: **POW (+4.09%)**, **HSG (+3.58%)**, **FPT (+1.61%)**.
- BSC50 **0.00%**. Positive stocks: **VTP (+2.89%)**, **NKG (+2.62%)**, **BMP (+2.03%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.34%	0.00%	0.28%	0.25%
1 week	0.58%	0.95%	-0.13%	-0.15%
1 months	0.10%	1.13%	0.36%	-0.68%
3 months	4.87%	3.03%	2.58%	5.34%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,283.52	244.32	97.00
% 1D	0.28%	-0.16%	0.07%
TV (bil VND)	20,112	1,591	1,492
%1D	-13.23%	-9.39%	34.71%
Foreign (bil VND)	-135.62	-9.46	-14.85

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	98.57	MWG	-86.27
HSG	64.48	VND	-78.02
NKG	44.02	VHM	-66.48
POW	43.39	FUEVFNVD	-55.26
HPG	41.75	FUESSVFL	-45.89

Overview of global stock markets

		%D	%W
SPX	5,283	0.11%	-0.40%
FTSE100	8,206	-0.69%	-0.59%
Eurostoxx	4,948	-1.10%	-1.51%
Shanghai	3,091	0.41%	-0.59%
Nikkei	38,805	-0.35%	-0.14%

Source: Bloomberg

Commodities

	Close	%
Brent	78	-0.71%
Gold	2,368	0.91%

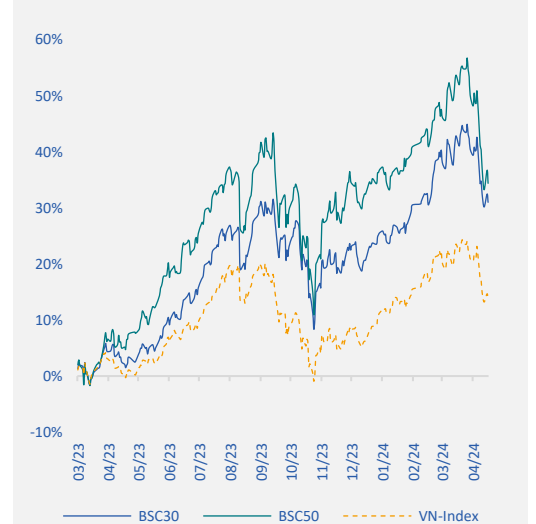
Exchange rate

		%
USD/VND	25,458	-0.06%
EUR/VND	28,501	0.57%
JPY/VND	166	0.61%

Interest rates

		%
10Y-Gov bond rate	2.84%	-0.01%
1M-interbank rate	4.61%	

Source: BSC Research

Performances of BSC30, BSC50


Source: BSC Research

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
FPT	136.90	1.61%	0.69	7.05
VCB	25.20	0.57%	0.68	2.16
SAB	59.40	3.37%	0.65	2.41
HPG	29.00	1.03%	0.47	44.85
BID	47.30	0.63%	0.42	1.11

Top 5 leaders on the HNX

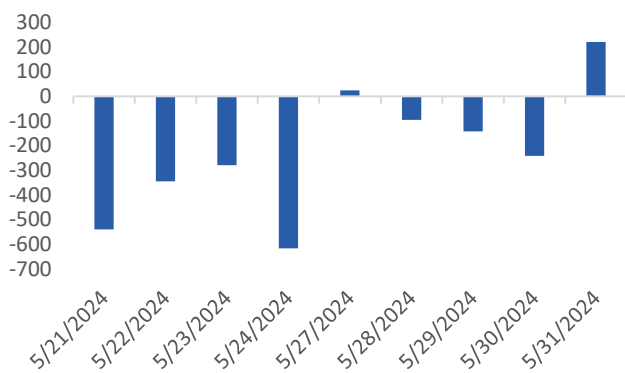
	Close	%	Index pt	Volume (mil)
KSV	34.00	5.00%	1.35	0.05
PVS	43.80	0.91%	0.73	5.91
MBS	33.20	0.90%	0.50	2.81
TMB	68.30	9.96%	0.42	0.08
IVS	12.50	9.60%	0.35	1.76

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
SAV	15.90	6.92%	0.01	0.21
HVH	6.97	6.89%	0.01	1.31
BMC	16.80	6.85%	0.00	0.10
CKG	22.70	6.83%	0.04	0.11
TMT	11.75	6.81%	0.01	0.04

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
CMC	9.00	10.00%	0.02	0.01
TMB	68.30	9.96%	0.42	0.08
VCM	17.30	9.83%	0.02	0.00
ATS	12.30	9.76%	0.02	0.00
IVS	12.50	9.60%	0.35	1.76

Figure 1
Proprietary trading

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
ACB	24.80	-1.21%	-0.32	9.92
VPB	18.30	-0.55%	-0.19	18.13
BCM	63.00	-1.11%	-0.17	0.48
HAG	15.00	-4.00%	-0.15	21.60
MBB	22.60	-0.44%	-0.13	9.78

Top 5 laggards on the HNX

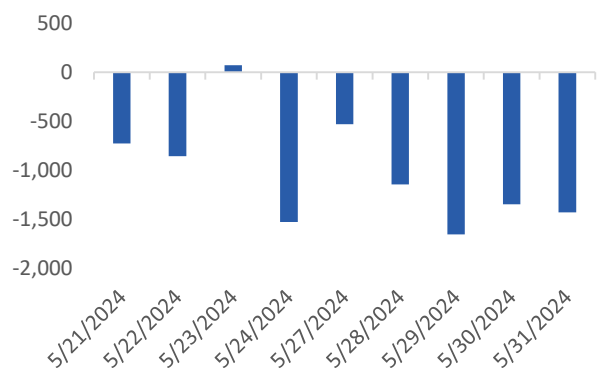
	Close	%	Index pt	Volume (mil)
HUT	19.20	-1.56%	-1.00	6.15
PVI	58.70	-0.85%	-0.44	0.16
NTP	56.00	-1.25%	-0.34	0.20
SHS	18.70	-0.53%	-0.31	9.01
PGS	32.00	-5.00%	-0.29	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
HAS	10.65	-6.85%	0.00	0.00
FUCVREIT	6.26	-6.55%	0.00	0.00
FDC	14.60	-6.16%	-0.01	0.00
TNC	51.00	-5.78%	-0.01	0.00
LEC	6.00	-5.67%	0.00	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
API	9.30	-9.68%	-0.26	3.80
MEL	7.30	-9.59%	-0.04	0.00
SDG	17.80	-9.55%	-0.06	0.01
NAP	10.20	-8.82%	-0.07	0.00
VE1	3.60	-8.33%	-0.01	0.02

Figure 2
Foreign transactions


BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownershi- p	Link
VCB	Bank	88.7	0.60%	0.6	19,487	6.3	5,838	15.2	105,000	23.4%	Link
BID	Bank	47.6	0.60%	1.0	10,666	2.1	3,841	12.4	54,578	17.2%	Link
VPB	Bank	18.2	-0.50%	1.0	5,676	6.5	1,397	13.0	23,685	27.2%	Link
TCB	Bank	47.6	1.00%	1.1	6,591	18.6	5,600	8.5	-	22.3%	Link
MBB	Bank	22.5	-0.40%	1.0	4,676	8.0	3,818	5.9	24,400	23.2%	Link
STB	Bank	30.0	0.70%	1.0	2,219	23.8	4,206	7.1	31,200	23.3%	Link
CTG	Bank	32.8	0.60%	1.2	6,924	11.4	3,751	8.7	19,100	296.4%	Link
ACB	Bank	24.5	-1.20%	0.8	4,302	9.4	4,072	6.0	42,500	26.1%	Link
SSI	Securities	35.4	0.00%	1.2	2,100	15.9	1,704	20.8	45,900	43.3%	Link
IDC	IP	62.5	0.00%	1.2	811	3.7	5,880	10.6	-	23.3%	Link
HPG	Material	29.3	1.00%	1.2	7,367	45.7	1,601	18.3	23,300	22.9%	Link
HSG	Material	23.2	3.60%	1.7	560	28.7	1,423	16.3	79,900	19.4%	Link
VHM	Real estate	39.4	0.30%	1.1	6,744	12.3	5,074	7.8	38,900	17.3%	Link
KDH	Real estate	37.5	-1.30%	1.4	1,178	4.0	726	51.7	44,100	39.7%	Link
NLG	Real estate	45.0	-0.10%	1.5	680	3.4	1,040	43.2	46,100	49.7%	Link
DGC	Chemicals	124.0	-1.10%	1.5	1,851	14.3	7,845	15.8	85,000	19.2%	Link
DCM	Fertilizer	38.6	-0.80%	1.3	803	6.5	2,313	16.7	41,000	9.1%	Link
GAS	O&G	80.8	0.50%	0.6	7,295	4.8	4,688	17.2	36,000	2.1%	Link
PVS	O&G	44.2	0.90%	1.0	830	10.2	1,992	22.2	110,500	20.8%	Link
PVD	O&G	32.2	-0.20%	1.2	705	9.7	1,200	26.9	45,000	17.2%	Link
POW	Utilities	14.0	4.10%	0.7	1,289	19.8	350	40.0	38,500	4.2%	Link
VHC	Fishery	74.0	-0.80%	1.2	653	2.5	3,774	19.6	29,000	30.7%	Link
GMD	Logistics	84.5	1.40%	0.9	1,031	8.5	8,430	10.0	14,500	47.8%	Link
VNM	Retail	66.0	-0.20%	0.6	5,422	6.3	4,408	15.0	81,700	50.7%	Link
MSN	Retail	77.5	-0.30%	1.4	4,586	13.4	215	359.9	27,700	26.2%	Link
MWG	Retail	63.8	-0.30%	1.5	3,667	16.5	717	89.0	63,800	48.8%	Link
PNJ	Retail	94.8	1.30%	1.0	1,247	6.2	5,860	16.2	83,500	49.0%	Link
DGW	Retail	64.4	-0.30%	1.8	423	4.0	2,200	29.3	90,900	23.6%	Link
FPT	Technology	139.1	1.60%	0.9	6,944	38.3	5,335	26.1	57,000	49.0%	Link
CTR	Technology	133.6	-0.30%	1.1	601	1.8	4,582	29.2	108,000	9.8%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownershi- p	ROE (%)
HDB	Bank	24.0	-0.20%	0.9	2,742	4.6	3,809	6.3	1.5	18.0%	25.4%
VIB	Bank	22.4	0.40%	1.2	2,234	3.1	3,315	6.8	1.5	20.5%	24.3%
TPB	Bank	18.0	0.00%	1.2	1,562	3.2	2,050	8.8	1.2	28.4%	13.7%
MSB	Bank	14.8	0.00%	1.2	1,160	3.5	2,310	6.4	0.9	29.6%	16.0%
EIB	Bank	19.5	-1.50%	1.0	1,334	8.6	1,147	17.0	1.5	3.3%	10.1%
HCM	Securities	29.4	-0.50%	1.6	812	9.4	1,175	25.0	2.4	32.3%	8.3%
VCI	Securities	49.1	1.20%	1.8	844	7.3	1,409	34.8	2.6	19.4%	7.1%
VND	Securities	18.0	-0.80%	1.5	1,077	8.6	2,057	8.7	1.3	14.3%	13.1%
BID	Bank	47.6	0.60%	1.0	10,666	2.1	3,841	12.4	2.2	17.2%	20.3%
SHS	Securities	18.6	-0.50%	1.7	594	6.6	1,076	17.3	1.4	9.6%	5.7%
LCG	Construction	12.2	0.80%	1.6	93	2.2	655	18.7	0.9	2.4%	4.6%
HUT	Construction	18.9	-1.60%	1.4	663	3.3	73	258.7	1.5	0.0%	0.7%
CTD	Construction	73.0	-0.10%	1.2	287	4.8	2,709	26.9	0.9	45.4%	2.3%
HHV	Construction	13.2	-1.10%	1.5	214	2.3	833	15.8	0.6	8.3%	4.2%
C4G	Construction	10.3	-1.90%	1.4	-	0.3	433	23.8	1.0	0.0%	4.9%
DIG	IP	28.3	-0.90%	1.9	678	10.3	(38)	-737.2	2.2	4.7%	2.1%
CEO	IP	19.1	0.00%	1.3	386	3.4	312	61.3	1.6	5.0%	2.4%
KBC	IP	31.9	-1.20%	1.6	962	5.9	1,262	25.3	1.2	21.0%	11.7%
VGC	IP	55.3	-1.40%	1.3	975	1.3	2,746	20.1	2.5	5.3%	12.5%
SZC	IP	42.8	0.00%	1.2	303	3.5	1,514	28.3	2.6	3.5%	13.4%
SIP	IP	89.9	0.40%	1.3	642	0.9	5,701	15.8	3.8	1.2%	26.9%
PHR	IP	62.5	-1.00%	1.1	333	1.2	3,448	18.1	2.2	18.3%	18.3%
GVR	IP	35.1	0.30%	1.5	5,519	4.5	628	55.9	2.5	0.5%	6.2%
NKG	Material	25.5	2.60%	1.6	264	15.7	1,222	20.9	1.2	14.6%	2.3%
BMP	Chemicals	110.5	2.00%	1.0	356	0.7	11,594	9.5	3.1	83.8%	39.1%
IJC	Real estate	15.6	-1.30%	1.5	231	2.4	865	18.0	1.3	5.2%	10.3%
DXG	Real estate	17.0	-0.60%	1.9	483	3.1	420	40.6	0.8	19.7%	1.1%
VRE	Real estate	22.1	-0.90%	1.3	1,974	4.2	1,966	11.2	1.3	27.3%	12.4%
PDR	Real estate	25.8	-0.80%	1.8	886	4.1	964	26.8	2.0	6.3%	7.2%
CSV	Chemicals	70.0	1.70%	1.6	122	2.6	4,370	16.0	2.1	3.8%	16.1%
DHC	Chemicals	42.6	0.10%	1.1	135	1.0	3,461	12.3	1.8	38.4%	17.2%
PLX	O&G	41.7	0.50%	0.9	2,083	3.6	2,570	16.2	1.7	17.5%	10.7%
PLC	O&G	29.4	-5.20%	1.5	93	0.7	1,112	26.5	1.8	0.5%	8.4%
BSR	O&G	23.3	0.90%	1.1	-	11.8	2,588	9.0	1.2	0.0%	15.6%
DRC	Tyre	35.4	1.70%	0.7	165	3.7	2,286	15.5	2.2	12.9%	13.2%
PC1	Utilities	29.2	-0.50%	1.3	357	6.2	651	44.9	1.2	7.5%	4.1%
HDG	Utilities	34.0	0.60%	1.3	408	9.1	2,061	16.5	1.4	17.8%	12.9%
GEX	Utilities	23.8	0.20%	1.8	798	14.0	625	38.2	0.9	9.4%	4.1%
QTP	Utilities	17.3	-1.10%	0.6	-	0.3	1,549	11.2	1.4	1.2%	10.8%
REE	Utilities	62.5	-0.80%	1.0	1,155	1.1	4,706	13.3	1.2	42.7%	13.9%
ANV	Fishery	34.0	0.10%	1.4	178	3.9	(252)	-134.8	1.6	0.8%	1.5%
PTB	Fishery	73.1	1.50%	0.7	192	1.6	4,765	15.3	1.8	24.5%	10.6%
PVT	Logistics	30.6	0.50%	0.9	429	6.9	3,150	9.7	1.1	13.2%	14.3%
VSC	Logistics	22.2	1.60%	1.4	232	10.7	532	41.6	1.8	2.9%	6.2%
HAH	Logistics	42.9	0.20%	1.4	178	8.2	3,081	13.9	1.4	3.8%	12.1%
VTP	Logistics	82.0	2.90%	1.4	392	6.3	2,980	27.5	6.1	6.8%	25.6%
DBC	Retail	35.9	0.80%	1.7	342	11.2	1,729	20.8	1.8	12.0%	0.5%
FRT	Retail	171.0	0.20%	0.8	916	3.9	(2,548)	-67.1	11.4	35.5%	11.8%
QNS	Retail	49.6	-0.80%	0.6	-	1.3	6,737	7.4	2.0	15.2%	27.3%
DPM	Fertilizer	38.6	0.30%	1.2	594	7.8	1,372	28.1	1.3	8.6%	4.2%
TNG	Textile	26.2	-0.80%	1.2	117	3.6	1,981	13.2	1.6	20.3%	12.5%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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