BSC

Fri, November 18, 2022

Vietnam Daily Review

A struggling session

BSC's Forecast on the stock market

| | Negative | Neutral | Positive |
|-----------------------|----------|---------|----------|
| Day 21/11/2022 | • | | |
| Week 14/11-18/11/2022 | • | | |
| Month 11/2022 | | • | |

Market outlook

Stock market: After maintaining the downward trend in the whole morning session, in the afternoon, VN-Index suddenly bounced up from 940 points, moved up strongly and ended the session back to previous closing points, almost unchanged compared to the previous session. Market breadth tilted to the positive side with 12/19 sectors gaining, in which Basic Resources had the strongest gain of more than 4%. Regarding the transactions of foreign investors, today they net sold on the HSX and net bought on the HNX. Currently, VN-Index's gaining momentum is slowing down after the two previous recovery sessions. The index may continue to fluctuate in the short term; the current support level is 940 points.

Future contracts: Futures contracts increased according to VN30's correction, only VN30F2212 moved in the opposite direction. It is recommended that investors trade cautiously during the session.

Covered warrants: In the trading session on November 18, 2022, coverred warrants fluctuated along with the struggling movement of the underlying stocks.

Highlights:

- VN-Index +0.07 points, closing at 969.33. HNX-Index +3.01 points, closing at 190.87
- Pulling the index up: HPG (+1.3), VIC (+0.97), GVR (+0.8), VNM (+0.53), EIB (+0.41).
- Pulling the index down: GAS (-2.46), NVL (-0.97), MSN (-0.63), SAB (-0.6), BCM (-0.48).
- The matched value of VN-Index reached VND 11,518 billion, increased 25.48% compared to the previous session. The total transaction value reached VND 13.703 billion
- The trading range is 32.04 points. The market had 268 advancers, 70 reference stocks, 176 decliners.
- Foreign investors' net selling value: VND -57.48 billion on HOSE, including DGC (-124.35 billion), VND (-94.23 billion), CTG (-75.22 billion). Foreign investors were net buyers on HNX with the value of VND 35.9 billion.

BSC RESEARCH

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VN-INDEX 969.33 Value: 11518.05 bil 0.07 (0.01%)

Foreigners (net): -57.48 bil

HNX-INDEX 190.87 Value: 988.44 bil 3.01 (1.6%)

Foreigners (net): 35.9 tỷ

 UPCOM-INDEX
 63.30

 Value: 424.17 bil
 0.61 (0.92%)

Foreigners (net): 15.45 tỷ

Macro indicators

| | Value | % Chg |
|-----------------------|--------|--------|
| Oil price | 81.9 | 0.30% |
| Gold price | 1,764 | 0.16% |
| USD/VND | 24,816 | 0.00% |
| EUR/VND | 25,691 | -0.08% |
| JPY/VND | 177 | 0.22% |
| Interbank 1M interest | 6.9% | 0.02% |
| 5Y VN treasury Yield | 4.8% | -0.25% |

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

| Top buy | Value | Top sell | Value |
|----------|-------|----------|--------|
| HPG | 204.1 | DGC | -124.4 |
| KDH | 79.6 | VND | -94.2 |
| FUEVFVND | 52.7 | CTG | -75.2 |
| NLG | 42.9 | GEX | -67.2 |
| VHM | 35.2 | KBC | -52.8 |
| | | | |

Source: BSC Research

Contents

Bluechip Stocks

| No. Part | | | Close | | | Market | | | | | | |
|--|------------|------------------|-------|-------|------|--------|------------|---------|---------|------|---------|---------|
| WAID Retail 160.4 0.6% 0.5 5.105 16 6.336 23.1 5.6 44.0% 27.73% PNI Retail 118.0 0.9% 0.6 12.43 0.4 4.526 26.1 4.5 49.0% 18.3% PNI Insurance 63.3 1.3% 1.3 2.043 0.4 2.524 24.8 2.2 26.4% 9.2% 18.3% PNI Insurance 53.3 0.2% 0.5 5.43 0.0 3.543 15.0 1.6 57.9% 10.9% | Ticker | Sector | | % Day | Beta | | Vol. (mil. | EPS | P/E | P/B | Foreign | ROE |
| NAME Retail 160.4 0.6% 0.5 5.105 1.6 6.936 23.1 5.6 49.0% 27.3% ENN Insurance 63.3 0.3% 1.3% 1.3 2.043 0.4 4.526 26.1 4.5 4.9 0.9% 1.8 2.9 2.9 2.9 2.9 2.9 2.5 2.8 2.8 2.9 2.8 2.9 2.9 2.9 2.9 2.5 2.8 2.8 2.9 2.8 2.9 2.9 2.9 2.5 2.8 2.9 2.8 2.9 2.9 2.9 2.5 2.8 2.9 2.9 2.9 2.5 2.8 2.9 2.9 2.9 2.5 2.8 2.9 2.9 2.9 2.9 2.0 2.5 2.3 2.9 2.5 2.5 2.8 2.9 2.9 2.9 2.0 2.5 2.3 2.9 2.5 | | | • | , | | | USD) | (VND) | | | owned | |
| PNJ Retail 118.0 | MWG | Retail | | 0.6% | 0.5 | | 1.6 | 6,936 | 23.1 | 5.6 | 49.0% | 27.3% |
| BVH Insurance 63.3 1.3% 1.3 2.043 0.4 2.554 24.8 2.2 26.4% 9.2% VIC Real Estate 81.2 -0.6% 0.7 13.465 0.0 3.543 15.0 10.9% 10.9% VIC Real Estate 81.2 -0.6% 0.7 13.465 0.2 (590) VIN NA 3.0 12.5% -2.8% VIK Real Estate 72.2 -0.1% 1.0 13.669 0.2 9.004 8.0 25. 23.6% 36.9% 0.0% 2.5 23.6% 36.9% 0.0% 1.5 3.669 0.2 9.004 8.0 2.5 23.6% 36.9% 0.0% 2.5 23.6% 36.9% 0.0% 1.5 3.669 0.2 9.004 8.0 2.5 23.6% 36.9% 0.0% 1.5 3.669 0.2 9.004 8.0 2.5 23.6% 36.9% 0.0% 1.5 3.669 0.2 9.004 8.0 2.5 23.6% 36.9% 0.0% 1.5 3.669 0.2 9.004 8.0 2.5 23.6% 36.9% 0.0% 1.5 3.669 0.2 9.004 8.0 2.5 23.6% 36.9% 0.0% 1.5 3.669 0.2 9.004 8.0 2.5 2.5 2.6% 0.0% 1.6 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 1.5 0.0 0.0% 0.0 0.0% 0.0 0. | | Retail | 118.0 | 0.9% | | 1,243 | 0.4 | 4,526 | 26.1 | 4.5 | 49.0% | 18.3% |
| PVI Insurance | | | | | | | | 2,554 | | | | |
| VICE Real Estate 81.2 -0.6% 0.7 13.466 0.2 (690) VAN NA 3.0 12.5% -2.8% VEE Real Estate 72.2 -0.1% 1.1 3.147 0.2 578 55.1 2.3 3.4% 4.4% VHM Real Estate 72.2 -0.1% 1.0 13.669 0.2 9.004 8.0 2.5 23.6% 36.9% SSI Securities 42.0 0.0% 1.5 1.813 0.1 1.942 20.1 2.7 30.5% 15.5% SSI Securities 53.4 0.4% 1.0 773 0.2 4.512 11.8 2.7 18.9% 27.1% VCI Securities 53.4 0.4% 1.0 773 0.2 4.512 11.8 2.7 18.9% 27.1% VCI Securities 32.2 0.6% 1.4 640 0.1 2.605 11.5 2.0 42.7% 19.5% 22.5% VCI Securities 32.2 0.6% 1.4 640 0.1 2.605 11.5 2.0 42.7% 19.5% 27.1% 4.6 | PVI | Insurance | 53.3 | 0.2% | 0.5 | 543 | 0.0 | | 15.0 | 1.6 | 57.9% | 10.9% |
| VHM Real Estate 72.2 | VIC | Real Estate | 81.2 | | 0.7 | 13,465 | 0.2 | (690) | N/A N/A | 3.0 | 12.5% | |
| DNG Real Estate 39.1 | VRE | Real Estate | 31.9 | 0.0% | 1.1 | 3,147 | 0.2 | 578 | 55.1 | 2.4 | 30.4% | 4.4% |
| SSI Securities 42.0 | VHM | Real Estate | 72.2 | -0.1% | 1.0 | 13,669 | 0.2 | 9,004 | 8.0 | 2.5 | 23.6% | 36.9% |
| VCL Securities 53.4 0.4% 1.0 773 0.2 4.512 11.8 2.7 18.9% 27.1% | DXG | Real Estate | 39.1 | -1.6% | 1.4 | 1,033 | 1.0 | 1,942 | 20.1 | 2.7 | 30.5% | 15.5% |
| HCM Securities 32.2 | SSI | Securities | 42.0 | 0.0% | 1.5 | 1,813 | 0.4 | 2,768 | 15.2 | 2.9 | 37.6% | 22.5% |
| EPT Technology 116.0 -0.5% 1.0 4,577 1.4 4,792 24.2 2.5.9 49.0% 25.8% GAS Oil & Gas 115.4 3.4% 1.2 9,603 1.5 4,381 26.3 4.3 2.8% 17.4% PLX Oil & Gas 54.9 0.4% 1.5 3,033 0.2 2,344 23.4 2.8 17.1% 12.3% PLX Oil & Gas 25.9 0.4% 1.5 3,033 0.2 2,344 23.4 2.8 17.1% 12.3% BSR Oil & Gas 25.9 0.4% 0.8 3,491 0.4 2,108 12.3 2.1 41.1% 19.1% DHG Pharmacy 10.18 -0.3% 0.2 579 0.0 5,720 17.8 3.5 54.2% 20.3% DCM Fertilizer 44.5 1.8% 0.7 1,023 2.5 3,073 14.5 3.2 26.5% 23.7% VE | VCI | Securities | 53.4 | 0.4% | 1.0 | 773 | 0.2 | 4,512 | 11.8 | 2.7 | 18.9% | 27.1% |
| FOX Technology | HCM | Securities | 32.2 | 0.6% | | 640 | 0.1 | 2,805 | 11.5 | 2.0 | 42.7% | 19.5% |
| GAS Oil & Gas 115.4 3.4% 1.2 9.603 1.5 4.381 26.3 4.3 2.8% 17.4% PLX Oil & Gas 54.9 0.4% 1.5 3.033 0.2 2.344 23.4 2.8 17.1% 12.3% PVS Oil & Gas 31.9 1.9% 1.6 663 1.4 1.258 25.4 1.3 8.4% 5.0% SRR Oil & Gas 25.9 0.4% 0.8 3.491 0.4 2.108 12.3 2.1 41.1% 19.1% DHG Pharmacy 101.8 -0.3% 0.2 579 0.0 5.720 17.8 3.5 54.2% 20.3% DPM Fertilizer 72.5 0.4% 0.9 1.234 3.0 7.959 9.1 2.7 11.3% 33.5% DCM Fertilizer 44.5 1.8% 0.7 1.023 2.5 3.073 14.5 3.2 6.6% 23.7% VCB Banking 81.0 0.0% 1.0 16.667 0.3 4.632 17.5 3.5 23.6% 21.8% BID Banking 40.7 0.4% 1.2 8.940 0.1 2.084 19.5 2.5 16.8% 13.2% VPB Banking 39.7 0.4% 1.2 7.664 2.4 2.648 15.0 2.2 17.5% 17.9% MBB Banking 34.0 0.4% 1.1 3.988 0.3 3.554 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3.988 0.3 3.554 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3.988 0.3 3.554 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3.988 0.3 3.554 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3.988 0.3 3.554 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3.988 0.3 3.554 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3.988 0.3 3.554 9.6 2.0 23.2% 23.6% ACB 3.3 4.0 6.0 | FPT | Technology | 116.0 | -0.5% | 1.0 | 4,577 | 1.4 | 4,792 | 24.2 | 5.9 | 49.0% | 25.8% |
| PLX Oil & Gas 54.9 0.4% 1.5 3,033 0.2 2,344 2.3 2.8 17,1% 1.23% PVS Oil & Gas 31.9 1.9% 1.6 663 1.4 1,258 25.4 1.3 8.4% 5.0% BSR Oil & Gas 25.9 0.4% 0.8 3,491 0.4 2,108 12.3 2.1 41.1% 19.1% DFM Fertilizer 72.5 0.4% 0.9 1.234 3.0 7,592 9.1 2.7 11.3% 3.35 54.2% 20.3% DCM Fertilizer 44.5 1.8% 0.7 1,023 2.5 3,073 14.5 3.2 6.5% 23.7% VEB Banking 81.0 0.0% 1.0 16,667 0.3 4,632 17.5 3.5 23.6% 21.5% VPB Banking 30.7 0.4% 1.2 7,664 2.4 2,648 15.0 2.2 17.5% 17.3% | FOX | Technology | 83.5 | -1.8% | 0.4 | 1,192 | 0.0 | 4,926 | 17.0 | 4.6 | 0.0% | 30.2% |
| BSR Oil & Gas 31.9 1.9% 1.6 663 1.4 1.258 25.4 1.3 8.4% 5.0% BSR Oil & Gas 25.9 0.4% 0.8 3,491 0.4 2,108 12.3 2.1 41.1% 19.1% DPM Fertilizer 72.5 0.4% 0.9 1,234 3.0 7,959 9.1 2.7 11.3% 33.5% DCM Fertilizer 72.5 0.4% 0.9 1,234 3.0 7,959 9.1 2.7 11.3% 33.5% DCM Fertilizer 44.5 1.8% 0.7 1,023 2.5 3,073 14.5 3.2 6.5% 23.7% MCB Banking 81.0 0.0% 1.0 16,667 0.3 4632 17.5 3.5 23.6% 21.6% MBB Banking 39.7 0.4% 1.2 5,306 0.9 3,362 9.6 2.0 23.2% 23.6% ACB | GAS | Oil & Gas | 115.4 | 3.4% | 1.2 | 9,603 | 1.5 | 4,381 | 26.3 | 4.3 | 2.8% | 17.4% |
| BSR Oil & Gas 25.9 0.4% 0.8 3.491 0.4 2.108 12.3 2.1 41.1% 19.1% | PLX | Oil & Gas | 54.9 | 0.4% | 1.5 | 3,033 | 0.2 | 2,344 | 23.4 | 2.8 | 17.1% | 12.3% |
| DHG Pharmacy 101.8 | PVS | Oil & Gas | 31.9 | 1.9% | 1.6 | 663 | 1.4 | 1,258 | 25.4 | 1.3 | 8.4% | 5.0% |
| DPM Fertilizer 72.5 | BSR | Oil & Gas | 25.9 | 0.4% | 0.8 | 3,491 | 0.4 | 2,108 | | 2.1 | 41.1% | 19.1% |
| DCM Fertilizer 44.5 1.8% 0.7 1.023 2.5 3.073 14.5 3.2 6.5% 23.7% Mode Mo | DHG | Pharmacy | 101.8 | -0.3% | 0.2 | 579 | 0.0 | 5,720 | 17.8 | 3.5 | 54.2% | 20.3% |
| NCB Banking Banking Banking Banking Banking 40.7 0.4% 1.2 8.940 0.1 2.084 19.5 2.5 16.8% 13.2% 17.8% 18.8% 13.2% 17.8% 18.9% 18.8% 18.9% 18.8% 18.9% | DPM | Fertilizer | 72.5 | 0.4% | 0.9 | 1,234 | 3.0 | 7,959 | 9.1 | 2.7 | 11.3% | 33.5% |
| BID Banking 40.7 0.4% 1.2 8,940 0.1 2,084 19.5 2.5 16.8% 13.2% 17.9% | DCM | Fertilizer | 44.5 | 1.8% | 0.7 | 1,023 | 2.5 | 3,073 | 14.5 | 3.2 | 6.5% | 23.7% |
| VPB Banking 39.7 0.4% 1.2 7,664 2.4 2,648 15.0 2.2 17.5% 17.9% MBB Banking 32.3 0.0% 1.2 5,306 0.9 3,362 9.6 2.0 23.2% 23.6% BMP Plastic 63.0 -0.3% 0.6 224 0.0 2,619 24.1 2.2 85.3% 9.0% NTP Plastic 56.0 0.0% 0.4 287 0.0 3,825 14.6 2.4 17.9% 17.0% MSR Resources 29.2 -0.7% 1.2 1,395 0.1 178 164.0 2.3 10.1% 1.4 HPG Steel 43.9 -0.1% 1.1 8,722 1.6 7,166 6.3 2.2 21.9% 42.8% HPG Steel 33.4 0.6% 1.4 717 0.5 8,581 3.9 1.5 6.6% 45.9% VIM Consumer stap | VCB | Banking | 81.0 | 0.0% | 1.0 | 16,667 | 0.3 | 4,632 | 17.5 | 3.5 | 23.6% | 21.6% |
| MBB Banking 32.3 0.0% 1.2 5,306 0.9 3,362 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3,988 0.3 3,554 9.6 2.0 30.0% 23.9% MPP Plastic 56.0 0.0% 0.4 287 0.0 3,825 14.6 2.4 17.9% 17.0% MSR Resources 29.2 -0.7% 1.2 1,395 0.1 178 164.0 2.3 10.1% 1.4% HPG Steel 34.9 -0.1% 1.1 8,722 1.6 7,166 6.3 2.2 21.9% 42.8% VNM Consumer staples 76.3 0.0% 0.7 6,933 0.2 4,518 16.9 4.8 54.3% 29.3% ILG Consumer staples 46.0 0.0% 0.8 156 0.0 3,201 14.4 2.0 25.3% 13.9% MSN | BID | Banking | 40.7 | 0.4% | 1.2 | 8,940 | 0.1 | 2,084 | 19.5 | 2.5 | 16.8% | 13.2% |
| MBB Banking 32.3 0.0% 1.2 5,306 0.9 3,362 9.6 2.0 23.2% 23.6% ACB Banking 34.0 0.4% 1.1 3,988 0.3 3,554 9.6 2.0 30.0% 23.9% MPP Plastic 56.0 0.0% 0.4 287 0.0 3,825 14.6 2.4 17.9% 17.0% MSR Resources 29.2 -0.7% 1.2 1,395 0.1 178 164.0 2.3 10.1% 1.4% HPG Steel 44.9 -0.1% 1.1 8,722 1.6 7,166 6.3 2.2 21.9% 42.8% VINM Consumer staples 76.3 0.0% 0.7 6,933 0.2 4,518 16.9 4.8 54.3% 29.3% ILG Consumer staples 46.0 0.0% 0.8 156 0.0 3,201 14.4 2.0 25.3% 13.9% MSN | <u>VPB</u> | Banking | 39.7 | 0.4% | 1.2 | 7,664 | 2.4 | 2,648 | 15.0 | 2.2 | 17.5% | 17.9% |
| BMP Plastic 63.0 -0.3% 0.6 224 0.0 2,619 24.1 2.2 85.3% 9.0% NTP Plastic 56.0 0.0% 0.4 287 0.0 3,825 14.6 2.4 17.9% 17.0% MSR Resources 29.2 -0.7% 1.2 1,395 0.1 178 164.0 2.3 10.1% 1.4% 1.4% 1.5 | MBB | Banking | 32.3 | 0.0% | 1.2 | 5,306 | 0.9 | 3,362 | 9.6 | 2.0 | 23.2% | 23.6% |
| NTP Plastic 56.0 0.0% 0.4 287 0.0 3,825 14.6 2.4 17.9% 17.0% MSR Resources 29.2 -0.7% 1.2 1,395 0.1 178 164.0 2.3 10.1% 1.4% 1.4% 1.5 1.6 | ACB | Banking | 34.0 | 0.4% | 1.1 | 3,988 | 0.3 | 3,554 | 9.6 | 2.0 | 30.0% | 23.9% |
| MSR Resources 29.2 -0.7% 1.2 1,395 0.1 178 164.0 2.3 10.1% 1.4% HPG Steel 44.9 -0.1% 1.1 8,722 1.6 7,166 6.3 2.2 21.9% 42.8% HSG Steel 33.4 0.6% 1.4 717 0.5 8,581 3.9 1.5 6.6% 45.9% VMM Consumer staples 76.3 0.0% 0.7 6,933 0.2 4,518 16.9 4.8 54.3% 29.3% MSN Consumer staples 46.0 0.0% 0.8 156 0.0 3,201 14.4 2.0 25.3% 13.9% MSN Consumer staples 125.3 -0.3% 0.9 7,718 0.1 6,048 20.7 5.4 28.5% 35.1% SBT Consumer staples 22.2 -0.7% 1.4 607 0.1 1,135 19.6 1.7 7.3% 8.7% | BMP | Plastic | 63.0 | -0.3% | 0.6 | 224 | 0.0 | 2,619 | 24.1 | 2.2 | 85.3% | 9.0% |
| HPG Steel 44.9 -0.1% 1.1 8,722 1.6 7,166 6.3 2.2 21.9% 42.8% HSG Steel 33.4 0.6% 1.4 717 0.5 8,581 3.9 1.5 6.6% 45.9% VNM Consumer staples 76.3 0.0% 0.7 6,933 0.2 4,518 16.9 4.8 54.3% 29.3% TLG Consumer staples 46.0 0.0% 0.8 156 0.0 3,201 14.4 2.0 25.3% 13.9% MSN Consumer staples 125.3 -0.3% 0.9 7,718 0.1 6,048 20.7 5.4 28.5% 35.1% 5BT Consumer staples 22.2 -0.7% 1.4 607 0.1 1,135 19.6 1.7 7.3% 8.7% ACV Transport 90.0 0.0% 0.8 8,519 0.1 363 248.1 5.2 3.8% 1.3% VJC Transport 137.0 0.1% 1.1 3,226 0.6 185 738.6 4.4 16.8% 0.6% HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783) N/A N/A 35.7 6.1% -331.6% GMD Transport 57.0 0.9% 1.0 747 0.5 1,869 30.5 2.7 42.8% 9.2% PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CID Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% PCU Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 | NTP | Plastic | 56.0 | 0.0% | 0.4 | 287 | 0.0 | | 14.6 | 2.4 | 17.9% | 17.0% |
| NM Consumer staples 76.3 0.0% 0.7 6,933 0.2 4,518 16.9 4.8 54.3% 29.3% TLG Consumer staples 46.0 0.0% 0.8 156 0.0 3,201 14.4 2.0 25.3% 13.9% MSN Consumer staples 125.3 -0.3% 0.9 7,718 0.1 6,048 20.7 5.4 28.5% 35.1% MSN Consumer staples 22.2 -0.7% 1.4 607 0.1 1,135 19.6 1.7 7.3% 8.7% ACV Transport 90.0 0.0% 0.8 8,519 0.1 363 248.1 5.2 3.8% 1.3% VJC Transport 137.0 0.1% 1.1 3,226 0.6 185 738.6 4.4 16.8% 0.6% HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783) N/A N/A 35.7 6.1% -331.6% GMD Transport 57.0 0.9% 1.0 747 0.5 1,869 30.5 2.7 42.8% 9.2% PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VGC Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% HTL Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CID Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% Construction 28.6 -1.6% -1.0% 0.6 1,568 0.6 768 20.1 1.3 1,66 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% Construction 28.6 -1.6% -1.0% 0.6 1,568 0.6 768 20.1 1.3 1,66 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% Construction 28.6 -1.6% -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.66 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% Construction 28.6 -1.6% -1.0% 0.6 1,568 0.6 76 | MSR | Resources | 29.2 | -0.7% | 1.2 | 1,395 | 0.1 | 178 | 164.0 | 2.3 | 10.1% | 1.4% |
| VNM Consumer staples 76.3 0.0% 0.7 6,933 0.2 4,518 16.9 4.8 54.3% 29.3% TLG Consumer staples 46.0 0.0% 0.8 156 0.0 3,201 14.4 2.0 25.3% 13.9% MSN Consumer staples 125.3 -0.3% 0.9 7,718 0.1 6,048 20.7 5.4 28.5% 35.1% SBT Consumer staples 22.2 -0.7% 1.4 607 0.1 1,135 19.6 1.7 7.3% 8.7% ACV Transport 90.0 0.0% 0.8 8,519 0.1 363 248.1 5.2 3.8% 1.3% VJC Transport 137.0 0.1% 1.1 3,226 0.6 185 738.6 4.4 16.8% 0.6% HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783)N/A N/A 35.7 6.1% -331.6% 4.4 | HPG | Steel | 44.9 | -0.1% | 1.1 | 8,722 | 1.6 | 7,166 | 6.3 | 2.2 | 21.9% | 42.8% |
| TLG Consumer staples 46.0 0.0% 0.8 156 0.0 3,201 14.4 2.0 25.3% 13.9% MSN Consumer staples 125.3 -0.3% 0.9 7,718 0.1 6,048 20.7 5.4 28.5% 35.1% SBT Consumer staples 22.2 -0.7% 1.4 607 0.1 1,135 19.6 1.7 7.3% 8.7% ACV Transport 90.0 0.0% 0.8 8,519 0.1 363 248.1 5.2 3.8% 1.3% VJC Transport 137.0 0.1% 1.1 3,226 0.6 185 738.6 4.4 16.8% 0.6% HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783) N/A N/A 35.7 6.1% -331.6% MD Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS <td>HSG</td> <td>Steel</td> <td>33.4</td> <td>0.6%</td> <td>1.4</td> <td>717</td> <td>0.5</td> <td>8,581</td> <td>3.9</td> <td>1.5</td> <td>6.6%</td> <td>45.9%</td> | HSG | Steel | 33.4 | 0.6% | 1.4 | 717 | 0.5 | 8,581 | 3.9 | 1.5 | 6.6% | 45.9% |
| MSN Consumer staples 125.3 -0.3% 0.9 7,718 0.1 6,048 20.7 5.4 28.5% 35.1% SBT Consumer staples 22.2 -0.7% 1.4 607 0.1 1,135 19.6 1.7 7.3% 8.7% ACV Transport 90.0 0.0% 0.8 8,519 0.1 363 248.1 5.2 3.8% 1.3% VJC Transport 137.0 0.1% 1.1 3,226 0.6 185 738.6 4.4 16.8% 0.6% HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783) N/A N/A 35.7 6.1% -331.6% GMD Transport 57.0 0.9% 1.0 747 0.5 1,869 30.5 2.7 42.8% 9.2% PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS | VNM | Consumer staples | 76.3 | 0.0% | 0.7 | 6,933 | 0.2 | 4,518 | 16.9 | 4.8 | 54.3% | 29.3% |
| SBT Consumer staples 22.2 -0.7% 1.4 607 0.1 1,135 19.6 1.7 7.3% 8.7% | TLG | Consumer staples | 46.0 | 0.0% | 0.8 | 156 | 0.0 | 3,201 | 14.4 | 2.0 | | 13.9% |
| ACV Transport 90.0 0.0% 0.8 8,519 0.1 363 248.1 5.2 3.8% 1.3% VJC Transport 137.0 0.1% 1.1 3,226 0.6 185 738.6 4.4 16.8% 0.6% HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783) N/A N/A 35.7 6.1% -331.6% GMD Transport 57.0 0.9% 1.0 747 0.5 1,869 30.5 2.7 42.8% 9.2% PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materi | MSN | Consumer staples | 125.3 | -0.3% | 0.9 | 7,718 | 0.1 | 6,048 | 20.7 | 5.4 | 28.5% | 35.1% |
| VJC Transport 137.0 0.1% 1.1 3,226 0.6 185 738.6 4.4 16.8% 0.6% HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783) N/A N/A 35.7 6.1% -331.6% GMD Transport 57.0 0.9% 1.0 747 0.5 1,869 30.5 2.7 42.8% 9.2% PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CID Construc | SBT | Consumer staples | 22.2 | -0.7% | 1.4 | 607 | 0.1 | | 19.6 | 1.7 | 7.3% | |
| HVN Transport 24.0 0.0% 1.7 2,311 0.0 (6,783) N/A N/A 35.7 6.1% -331.6% GMD Transport 57.0 0.9% 1.0 747 0.5 1,869 30.5 2.7 42.8% 9.2% PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CID Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Constru | | Transport | 90.0 | 0.0% | 0.8 | 8,519 | 0.1 | | 248.1 | 5.2 | 3.8% | 1.3% |
| GMD Transport 57.0 0.9% 1.0 747 0.5 1,869 30.5 2.7 42.8% 9.2% PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CTD Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electri | VJC | Transport | 137.0 | 0.1% | 1.1 | 3,226 | 0.6 | | | 4.4 | 16.8% | |
| PVT Transport 24.2 1.5% 1.3 340 0.2 2,038 11.9 1.5 9.7% 13.1% VCS Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CTD Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electricity 82.8 1.0% -1.4 1,113 0.2 6,002 13.8 1.9 49.0% 15.0% POW E | HVN | Transport | 24.0 | 0.0% | 1.7 | 2,311 | 0.0 | (6,783) | N/A N/A | 35.7 | 6.1% | -331.6% |
| VCS Materials 109.2 -1.4% 0.7 760 0.0 10,538 10.4 3.6 3.5% 40.6% VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CTD Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electricity 82.8 1.0% -1.4 1,113 0.2 6,002 13.8 1.9 49.0% 15.0% PC1 Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW < | <u>GMD</u> | Transport | | 0.9% | 1.0 | | 0.5 | 1,869 | 30.5 | 2.7 | 42.8% | 9.2% |
| VGC Materials 52.7 -3.8% 0.4 1,027 0.8 2,729 19.3 3.3 4.3% 18.1% HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CTD Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electricity 82.8 1.0% -1.4 1,113 0.2 6,002 13.8 1.9 49.0% 15.0% PC1 Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 <t< td=""><td>PVT</td><td>Transport</td><td>24.2</td><td></td><td>1.3</td><td></td><td>0.2</td><td></td><td>11.9</td><td>1.5</td><td>9.7%</td><td></td></t<> | PVT | Transport | 24.2 | | 1.3 | | 0.2 | | 11.9 | 1.5 | 9.7% | |
| HT1 Materials 24.3 -0.8% 0.8 403 0.2 966 25.1 1.8 1.9% 7.0% CTD Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electricity 82.8 1.0% -1.4 1,113 0.2 6,002 13.8 1.9 49.0% 15.0% PC1 Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC <t< td=""><td>VCS</td><td>Materials</td><td></td><td></td><td>0.7</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<> | VCS | Materials | | | 0.7 | | | | | | | |
| CTD Construction 74.8 -0.3% 1.0 240 0.2 308 242.8 0.7 45.1% 0.3% CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electricity 82.8 1.0% -1.4 1,113 0.2 6,002 13.8 1.9 49.0% 15.0% PC1 Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% | VGC | Materials | 52.7 | -3.8% | 0.4 | 1,027 | 8.0 | 2,729 | 19.3 | 3.3 | 4.3% | 18.1% |
| CII Construction 28.6 -1.6% 1.0 312 0.3 (1,398) N/A N/A 1.4 11.0% -6.9% REE Electricity 82.8 1.0% -1.4 1,113 0.2 6,002 13.8 1.9 49.0% 15.0% PC1 Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% | HT1 | Materials | 24.3 | -0.8% | 0.8 | | | | | 1.8 | 1.9% | |
| REE Electricity 82.8 1.0% -1.4 1,113 0.2 6,002 13.8 1.9 49.0% 15.0% PC1 Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% | CTD | Construction | 74.8 | -0.3% | 1.0 | 240 | 0.2 | 308 | 242.8 | 0.7 | 45.1% | 0.3% |
| PC1 Electricity 43.4 -0.6% -0.4 443 0.1 3,014 14.4 2.2 5.0% 16.0% POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% | | | | | 1.0 | | | (1,398) | N/A N/A | 1.4 | 11.0% | |
| POW Electricity 15.4 -1.0% 0.6 1,568 0.6 768 20.1 1.3 1.9% 6.3% NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% | | Electricity | | | -1.4 | | 0.2 | | | 1.9 | 49.0% | 15.0% |
| NT2 Electricity 23.3 0.9% 0.5 291 0.0 1,778 13.1 1.6 13.6% 12.0% KBC Industrial park 51.0 0.2% 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% | PC1 | • | | | -0.4 | | | | | | | |
| KBC Industrial park 51.0 0.2 % 1.3 1,277 0.5 1,590 32.1 2.1 18.4% 6.7% | | Electricity | | -1.0% | 0.6 | 1,568 | 0.6 | 768 | 20.1 | 1.3 | 1.9% | 6.3% |
| | | | 23.3 | 0.9% | 0.5 | 291 | | 1,778 | 13.1 | | 13.6% | 12.0% |
| BCM Industrial park 77.0 0 % 0.9 3,465 0.1 1,357 56.7 4.9 2.6% 8.9% | | Industrial park | | | 1.3 | | 0.5 | | | | | |
| | BCM | Industrial park | 77.0 | 0% | 0.9 | 3,465 | 0.1 | 1,357 | 56.7 | 4.9 | 2.6% | 8.9% |

Vietnam Daily Review

Market statistics

Top 5 leaders on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|---------|
| VJC | 137.00 | 2.09 | 0.39 | 863400 |
| FPT | 94.80 | 1.07 | 0.23 | 2.23MLN |
| MSN | 158.80 | 0.38 | 0.18 | 634300 |
| HVN | 25.20 | 1.20 | 0.17 | 3.56MLN |
| SAB | 155.60 | 0.65 | 0.16 | 96800 |

Top 5 laggards on the HSX

| Ticker | Price | % Chang | e Index pt | Volume |
|--------|-------|---------|------------|---------|
| VCB | 0.00 | -4.11 | 2.94MLN | 1.11MLN |
| GAS | 0.00 | -1.91 | 1.43MLN | 607060 |
| HPG | 0.00 | -1.89 | 40.51MLN | 373600 |
| VHM | 0.00 | -1.78 | 6.03MLN | 192700 |
| MBB | 0.00 | -1.16 | 25.63MLN | 611640 |

Top 5 gainers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|---------|
| FTM | 6.27 | 7.00 | 0.01 | 2.38MLN |
| DAH | 13.80 | 6.98 | 0.01 | 3.87MLN |
| FCM | 11.50 | 6.98 | 0.01 | 2.66MLN |
| OGC | 13.80 | 6.98 | 0.07 | 6.66MLN |
| PDN | 102.90 | 6.96 | 0.03 | 100 |

Top 5 losers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|---------|
| FRT | 120.90 | -7.00 | -0.18 | 1.88MLN |
| FDC | 24.60 | -6.99 | -0.02 | 40300 |
| YEG | 26.65 | -6.98 | -0.02 | 1.30MLN |
| ACL | 21.40 | -6.96 | -0.02 | 415600 |
| VIP | 12.10 | -6.92 | -0.02 | 1.97MLN |

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|---------|
| HUT | 35.80 | 5.29 | 0.79 | 4.76MLN |
| OCH | 15.80 | 9.72 | 0.22 | 1.94MLN |
| SDA | 31.10 | 9.51 | 0.10 | 750164 |
| PVC | 31.30 | 6.46 | 0.10 | 4.39MLN |
| VIT | 23.00 | 9.52 | 0.09 | 2.45MLN |

Top 5 laggards on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|---------|
| CEO | 64.50 | -7.86 | -1.82 | 8.92MLN |
| IDC | 74.00 | -4.27 | -1.27 | 3.69MLN |
| THD | 171.20 | -1.33 | -1.04 | 439601 |
| L14 | 370.00 | -3.95 | -0.49 | 116817 |
| SHS | 43.20 | -1.59 | -0.35 | 7.70MLN |

Top 5 gainers on the HNX

| 3 | p - 9 | | | | | |
|--------|-------|----------|----------|----------|--|--|
| Ticker | Price | % Change | Index pt | Volume | | |
| ONE | 12.10 | 10.0 | 0.01 | 463129 | | |
| PDC | 24.20 | 10.0 | 0.01 | 112600 | | |
| THS | 16.50 | 10.0 | 0.00 | 100 | | |
| VGP | 30.80 | 10.0 | 0.03 | 100 | | |
| BKC | 13.30 | 9.9 | 0.01 | 64301.00 | | |

Top 5 losers on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|--------|
| VMS | 11.70 | -10.00 | -0.01 | 1500 |
| VDL | 24.10 | -9.74 | -0.01 | 131 |
| ATS | 25.20 | -9.68 | -0.01 | 3900 |
| VXB | 39.70 | -9.57 | -0.01 | 18600 |
| KTS | 19.90 | -9.55 | -0.02 | 16000 |

Exhibit 3 Foreign transaction



18/11/2022 15/11/2022 10/11/2022 7/11/2022 2/11/2022 28/10/2022 25/10/2022 19/10/2022 14/10/2022 11/10/2022

Source: HSX, HN, BSC Research

Vietnam Daily Review

Disclosure

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