

Fri, November 25, 2022

## Vietnam Daily Review

VN-Index increased nearly 24 points

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 28/11/2022	•		
Week 28/11-02/12/2022	•		
Month 11/2022		•	

### Market outlook

**Stock market:** The market struggled at 955-960 in the morning, then bounced up strongly in the afternoon and ended the session at 971.46, up nearly 24 points compared to yesterday. Market breadth tilted to the positive side with 16 out of 19 sectors gaining, of which Basic Resources continued its impressive rally of nearly 9%. Regarding the transactions of foreign investors, today they continued to be net buyers on both HSX and HNX. Despite the strong gain today, the market could not overcome the resistance area of 970-975 points. Investors should wait for clearer signs of recovery trend such as positive information on net buying of foreign funds.

**Future contracts:** Futures contracts increased according to VN30's correction. BSC recommended investors to trade conservatively during the next trading sessions.

**Covered warrants:** In the trading session on November 25, 2022, covered warrants fluctuated along with the uptrend of the underlying stocks.

### Highlights:

- VN-Index +23.75 points, closing at 971.46. HNX-Index +5.56 points, closing at 196.77.
- Pulling the index up: VIC (+3.96), BID (+2.59), VHM (+2.21), MSN (+1.83), CTG (+1.47).
- Pulling the index down: NVL (-0.66), GAS (-0.46), VHC (-0.19), PDR (-0.14), SAB (-0.08).
- The matched value of VN-Index reached VND 8,419 billion, increased 20.95% compared to the previous session. The total transaction value reached VND 9,716 billion.
- The trading range is 15.93 points. The market had 380 advancers, 62 reference stocks, 72 decliners.
- Foreign investors' net buying value: VND 961.53 billion on HOSE, including CTG (128.55 billion), VHM (111.79 billion), HPG (97.15 billion). Foreign investors were net buyers on HNX with the value of VND 23.25 billion.

### BSC RESEARCH

#### Head of Research

Tran Thang Long  
longtt@bsc.com.vn

#### Macro & Market Team

Bui Nguyen Khoa  
khoabn@bsc.com.vn

Le Quoc Trung  
trunglq@bsc.com.vn

Pham Thanh Thao  
thaopt1@bsc.com.vn

Vu Viet Anh  
anhvv@bsc.com.vn

**VN-INDEX** **971.46**  
Value: 8418.66 bil **23.75 (2.51%)**  
Foreigners (net): 961.53 tỷ

**HNX-INDEX** **196.77**  
Value: 620.22 bil **5.56 (2.91%)**  
Foreigners (net): 23.25 tỷ

**UPCOM-INDEX** **68.41**  
Value: 280.08 bil **0.91 (1.34%)**  
Foreigners (net): 2.63 tỷ

#### Macro indicators

	Value	% Chg
Oil price	78.8	0.92%
Gold price	1,752	-0.18%
USD/VND	24,760	-0.31%
EUR/VND	25,789	-0.24%
JPY/VND	178	-0.41%
Interbank 1M interest	6.9%	0.02%
5Y VN treasury Yield	4.8%	-0.25%

Source: Bloomberg, BSC Research

#### Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
CTG	128.6	VCB	-34.8
VHM	111.8	GAS	-17.8
HPG	97.2	DIG	-12.7
VIC	85.9	VHC	-12.7
VNM	85.0	DGC	-8.6

Source: BSC Research

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# BSC

## Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (Mill. USD)	Vol. (Mil USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
<a href="#">MWG</a>	Retail	37.8	0.3%	1.4	2,227	3.90	3,363	11.2	2.5	49.0%	24.2%
<a href="#">PNJ</a>	Retail	106.2	0.2%	0.9	1,052	1.00	5,633	18.9	3.5	48.3%	19.9%
<a href="#">BVH</a>	Insurance	46.9	-3.7%	1.1	1,401	0.80	2,326	20.2	1.7	26.4%	9.2%
<a href="#">PVI</a>	Insurance	40.9	2.5%	0.8	386	0.20	3,393	12.1	1.2	58.6%	10.6%
<a href="#">VIC</a>	Real Estate	65.0	6.6%	0.2	9,978	6.00	(176)	-369.5	2.1	11.3%	2.3%
<a href="#">VRE</a>	Real Estate	27.4	1.1%	1.1	2,506	1.00	571	48.0	2.0	31.3%	4.2%
<a href="#">VHM</a>	Real Estate	47.0	4.4%	0.4	8,238	6.30	6,464	7.3	1.6	23.2%	24.9%
<a href="#">DXG</a>	Real Estate	10.6	6.6%	2.0	259	2.80	1,202	8.8	0.5	29.6%	10.9%
<a href="#">SSI</a>	Securities	17.1	6.9%	1.8	1,025	15.50	1,887	9.1	1.8	35.1%	21.8%
<a href="#">VCI</a>	Securities	20.8	6.9%	2.2	366	7.30	3,478	6.0	1.3	17.4%	24.3%
<a href="#">HCM</a>	Securities	20.0	6.9%	1.8	369	5.80	2,415	8.3	1.2	40.6%	17.5%
<a href="#">FPT</a>	Technology	72.0	2.1%	0.8	3,179	3.70	4,481	16.1	3.6	49.0%	27.8%
<a href="#">FOX</a>	Technology	48.5	0.0%	0.6	-	-	6,130	7.9	2.5	0.0%	32.5%
<a href="#">GAS</a>	Oil & Gas	104.8	-0.9%	0.7	8,074	1.70	6,738	15.6	3.3	3.0%	24.2%
<a href="#">PLX</a>	Oil & Gas	28.2	2.7%	1.2	1,445	1.40	565	50.0	1.5	17.2%	4.0%
<a href="#">PVS</a>	Oil & Gas	19.4	2.6%	1.0	373	2.60	1,117	17.4	0.7	10.5%	4.8%
<a href="#">BSR</a>	Oil & Gas	13.5	3.1%	1.4	-	2.70	4,970	2.7	1.1	0.0%	19.6%
<a href="#">DHG</a>	Pharmacy	80.7	-1.3%	0.3	425	-	6,590	12.2	2.9	54.2%	23.9%
<a href="#">DPM</a>	Fertilizer	37.6	3.0%	1.7	592	2.20	14,451	2.6	1.2	15.4%	51.2%
<a href="#">DCM</a>	Fertilizer	26.1	1.6%	1.8	556	3.40	7,604	3.4	1.4	8.6%	48.1%
<a href="#">VCB</a>	Banking	73.1	0.1%	0.7	13,925	4.90	5,271	13.9	2.9	23.5%	21.9%
<a href="#">BID</a>	Banking	40.0	5.3%	1.1	8,144	4.10	2,580	15.5	2.3	16.9%	15.5%
<a href="#">VPB</a>	Banking	25.8	4.9%	1.3	4,991	14.70	3,057	8.4	1.3	26.8%	15.2%
<a href="#">MBB</a>	Banking	15.5	2.6%	1.2	4,188	6.00	3,747	4.1	0.9	17.4%	24.2%
<a href="#">ACB</a>	Banking	16.2	3.2%	1.4	2,956	6.40	3,467	4.7	1.1	19.4%	27.0%
<a href="#">BMP</a>	Plastic	21.5	2.4%	1.1	2,923	2.40	3,482	6.2	1.4	24.0%	25.4%
<a href="#">NTP</a>	Plastic	54.0	3.8%	0.9	178	0.10	4,412	12.2	1.8	85.2%	15.2%
<a href="#">MSR</a>	Resources	32.3	3.2%	0.9	168	-	4,027	8.0	1.4	13.3%	18.6%
<a href="#">HPG</a>	Steel	10.6	2.9%	1.7	-	-	556	19.1	1.1	10.1%	4.7%
<a href="#">HSG</a>	Steel	15.3	6.6%	1.5	3,581	16.30	5,164	3.0	0.9	20.6%	34.5%
<a href="#">VNM</a>	Consumer staples	9.9	6.9%	2.3	237	5.10	3,476	2.8	0.5	6.7%	19.2%
<a href="#">TLG</a>	Consumer staples	82.2	1.2%	0.5	6,915	8.60	4,531	18.1	5.0	55.0%	26.9%
<a href="#">MSN</a>	Consumer staples	180.0	-0.3%	0.1	4,646	1.00	7,167	25.1	4.9	62.8%	21.0%
<a href="#">SBT</a>	Consumer staples	94.0	5.6%	1.3	5,387	3.50	7,616	12.3	6.1	29.0%	33.6%
<a href="#">ACV</a>	Transport	11.6	5.5%	1.4	314	1.10	1,372	8.5	0.9	7.9%	9.6%
<a href="#">VJC</a>	Transport	82.0	-1.2%	0.2	-	0.10	1,204	68.1	4.7	3.8%	1.8%
<a href="#">HVN</a>	Transport	102.0	0.8%	0.1	2,224	1.10	408	249.7	3.2	16.4%	1.3%
<a href="#">GMD</a>	Transport	9.4	2.0%	1.3	838	0.20	(4,376)	-2.1	-8.9	5.9%	13.5%
<a href="#">PVT</a>	Transport	46.0	0.0%	0.6	558	2.70	2,912	15.8	1.9	46.8%	14.0%
<a href="#">VCS</a>	Materials	18.3	4.3%	1.5	238	1.10	1,853	9.9	0.8	14.7%	12.7%
<a href="#">VGC</a>	Materials	48.0	7.6%	1.1	309	0.30	10,584	4.5	1.6	2.9%	36.9%
<a href="#">HT1</a>	Materials	32.0	6.9%	1.7	577	1.00	4,354	7.3	1.6	5.4%	25.9%
<a href="#">CTD</a>	Construction	8.8	2.7%	1.7	135	0.10	509	17.3	0.7	1.9%	3.6%
<a href="#">CII</a>	Construction	30.5	5.2%	2.1	91	0.40	(945)	-32.3	0.3	49.0%	0.3%
<a href="#">REE</a>	Electricity	12.8	6.7%	1.9	129	2.10	1,379	9.2	8.9	8.7%	5.5%
<a href="#">PC1</a>	Electricity	70.4	0.9%	1.0	1,007	0.90	6,600	10.7	1.5	49.0%	17.6%
<a href="#">POW</a>	Electricity	17.1	6.9%	1.4	186	1.60	2,045	8.4	0.8	4.5%	9.5%
<a href="#">NT2</a>	Electricity	10.8	2.4%	1.4	1,023	3.40	666	16.3	0.8	2.6%	6.2%
<a href="#">KBC</a>	Industrial park	25.2	1.8%	1.0	293	0.70	3,192	7.9	1.6	14.2%	21.4%
<a href="#">BCM</a>	Industrial park	17.7	6%	1.6	547	5.50	3,280	5.4	0.8	17.6%	5.4%

## Disclosure

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### BSC Headquarters

Thai Holdings Tower, 8th & 9th Floor  
210 Tran Quang Khai, Hoan Kiem, Hanoi  
Tel: +84 4 3935 2722  
Fax: +84 4 2220 0669

### Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor  
I District, HCM, Vietnam  
Tel: +84 8 3821 8885  
Fax: +84 8 3821 8510

<http://www.bsc.com.vn>

Bloomberg: RESP BSCV <GO>



### For Research Department

#### **Analytics and Research Department**

hn.ptnc@bsc.com.vn  
(+84) 39352722 - Ext 108

### For Institutional Clients

#### **Investment Consulting and Brokerage**

hn.tvdt.khtc@bsc.com.vn  
(+84)2439264659

### For Individual Clients

#### **i-Center**

i-center@bsc.com.vn  
(+84)2437173639