

Tue, November 29, 2022

Vietnam Daily Review

VN-Index increased more than 26 points

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 30/11/2022	•		
Week 28/11-02/12/2022	•		
Month 11/2022		•	

Market outlook

Stock market: After the morning session fluctuating in the range of 1,000 - 1,020, the index went up strongly in the afternoon session and ended at 1,032.16, increasing by more than 26 points compared to yesterday. Market breadth tilted to the positive side with 18 out of 19 sectors gaining, in which Retail had the strongest gain of over 6%. Regarding the transactions of foreign investors, today they continued to be net buyers of more than 2.6 trillion on the HSX. Today, VN-Index formed a "three soldiers" pattern with liquidity supporting the index's gain. In the short term, it is likely that VN-Index will break out of the resistance zone of 1,030 - 1,040 and may soon conquer the next resistance level of 1,070.

Future contracts: Futures contracts increased according to VN30's correction. It is recommended that investors trade short-term during the session.

Covered warrants: In the trading session on November 29, 2022, covered warrants fluctuated along with the uptrend of the underlying stocks.

Highlights:

- VN-Index **+26.47** points, closing at **1032.16**. HNX-Index **+4.16** points, closing at **208.22**.
- Pulling the index up: **VIC (+4.35)**, **VCB (+3.71)**, **VHM (+3.25)**, **BID (+1.91)**, **HPG (+1.58)**.
- Pulling the index down: **SAB (-0.17)**, **ACB (-0.08)**, **VIB (-0.05)**, **OCB (-0.05)**, **GAS (-0.05)**.
- The matched value of VN-Index reached VND **16,505** billion, increased **18.27%** compared to the previous session. The total transaction value reached VND **18,252** billion.
- The trading range is 33.6 points. The market had **350** advancers, 60 reference stocks, **102** decliners.
- Foreign investors' net buying value: VND **2633.49** billion on HOSE, including **VHM (328.14 billion)**, **HPG (276.75 billion)**, **MSN (274.07 billion)**. Foreign investors were net buyers on HNX with the value of VND **18.47** billion.

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VN-INDEX **1032.16**
Value: 16504.96 bil **26.47 (2.63%)**
Foreigners (net): 2633.49 tỷ

HNX-INDEX **208.22**
Value: 1734.58 bil **4.16 (2.04%)**
Foreigners (net): 18.47 tỷ

UPCOM-INDEX **70.38**
Value: 457.58 bil **0.34 (0.49%)**
Foreigners (net): -40.85 bil

Macro indicators

	Value	% Chg
Oil price	79.0	2.29%
Gold price	1,756	0.85%
USD/VND	24,735	-0.18%
EUR/VND	25,699	0.14%
JPY/VND	179	0.20%
Interbank 1M interest	6.9%	0.02%
5Y VN treasury Yield	4.8%	-0.25%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
VHM	328.1	BCM	-22.7
HPG	276.8	SAB	-20.6
MSN	274.1	PC1	-10.5
PDR	228.0	NKG	-7.8
SSI	150.4	E1VFN30	-7.2

Source: BSC Research

Contents

Market Outlook	Page 1
Bluechip Stocks	Page 2
Disclosure	Page 3

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Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (Mill. USD)	Vol. (Mil USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	42.4	5.6%	1.4	2,366	8.40	3,363	12.6	2.8	49.0%	24.2%
PNJ	Retail	112.3	3.0%	0.9	1,080	1.60	5,633	19.9	3.7	48.3%	19.9%
BVH	Insurance	47.1	0.6%	1.1	1,399	1.40	2,326	20.2	1.7	26.4%	9.2%
PVI	Insurance	42.0	1.9%	0.9	389	0.30	3,393	12.4	1.2	58.6%	10.6%
VIC	Real Estate	67.5	3.8%	0.2	9,983	8.40	(176)	-383.7	2.2	11.3%	2.3%
VRE	Real Estate	30.0	2.4%	1.1	2,681	4.40	571	52.6	2.2	31.3%	4.2%
VHM	Real Estate	52.4	4.4%	0.4	8,802	14.90	6,464	8.1	1.8	23.2%	24.9%
DXG	Real Estate	12.0	6.7%	2.0	276	20.30	1,202	10.0	0.5	29.6%	10.9%
SSI	Securities	19.0	3.8%	1.8	1,094	23.60	1,887	10.0	2.0	35.1%	21.8%
VCI	Securities	23.6	5.8%	2.2	391	14.10	3,478	6.8	1.4	17.4%	24.3%
HCM	Securities	21.4	0.9%	1.8	391	11.60	2,415	8.9	1.3	40.6%	17.5%
FPT	Technology	73.9	-0.5%	0.8	3,282	3.10	4,481	16.5	3.7	49.0%	27.8%
FOX	Technology	50.8	0.2%	0.6	-	-	6,130	8.3	2.7	0.0%	32.5%
GAS	Oil & Gas	112.5	0.4%	0.7	8,640	1.80	6,738	16.7	3.6	3.0%	24.2%
PLX	Oil & Gas	29.7	1.2%	1.2	1,502	1.90	565	52.5	1.6	17.2%	4.0%
PVS	Oil & Gas	21.1	5.5%	1.0	385	7.70	1,117	18.9	0.8	10.5%	4.8%
BSR	Oil & Gas	14.5	2.1%	1.4	-	6.20	4,970	2.9	1.1	0.0%	19.6%
DHG	Pharmacy	82.9	-0.1%	0.3	437	0.10	6,590	12.6	3.0	54.2%	23.9%
DCM	Fertilizer	40.5	3.7%	1.7	615	3.80	14,451	2.8	1.2	15.4%	51.2%
DCM	Fertilizer	28.8	5.1%	1.8	583	6.70	7,604	3.8	1.5	8.6%	48.1%
VCB	Banking	79.1	3.1%	0.7	14,617	5.00	5,271	15.0	3.1	23.5%	21.9%
BID	Banking	40.4	2.3%	1.2	8,046	3.80	2,580	15.7	2.4	16.9%	15.5%
CTG	Banking	27.0	-0.9%	1.3	5,283	9.80	3,057	8.8	1.3	26.8%	15.2%
VPB	Banking	16.1	0.0%	1.2	4,352	10.10	3,747	4.3	0.9	17.4%	24.2%
MBB	Banking	17.2	0.0%	1.5	3,140	10.20	3,467	5.0	1.2	19.4%	27.0%
ACB	Banking	22.1	-0.7%	1.1	3,026	3.40	3,482	6.3	1.5	24.0%	25.4%
BMP	Plastic	55.3	0.5%	0.9	181	0.30	4,412	12.5	1.9	85.2%	15.2%
NTP	Plastic	34.3	0.6%	0.9	178	-	4,027	8.5	1.5	13.3%	18.6%
MSR	Resources	11.4	1.8%	1.7	-	0.10	556	20.5	1.1	10.1%	4.7%
HPG	Steel	17.3	5.8%	1.4	3,828	44.10	5,164	3.4	1.0	20.6%	34.5%
HSG	Steel	10.8	2.8%	2.3	254	8.40	3,476	3.1	0.6	6.7%	19.2%
VNM	Consumer staples	82.1	0.5%	0.5	6,876	7.60	4,531	18.1	5.0	55.0%	26.9%
TLG	Consumer staples	175.2	-1.1%	0.1	4,573	2.10	7,167	24.4	4.8	62.8%	21.0%
MSN	Consumer staples	97.3	0.1%	1.3	5,573	8.00	7,616	12.8	6.4	29.0%	33.6%
SBT	Consumer staples	12.4	1.6%	1.4	331	1.40	1,372	9.0	0.9	7.9%	9.6%
ACV	Transport	83.4	2.2%	0.3	-	0.10	1,204	69.3	4.7	3.8%	1.8%
VJC	Transport	100.8	-1.4%	0.1	2,229	2.00	408	246.8	3.2	16.4%	1.3%
HVN	Transport	10.3	3.0%	1.3	892	0.40	(4,376)	-2.4	-9.8	5.9%	13.5%
GMD	Transport	46.8	1.3%	0.7	561	0.60	2,912	16.1	1.9	46.8%	14.0%
PVT	Transport	19.4	1.6%	1.5	249	2.00	1,853	10.5	0.9	14.7%	12.7%
VCS	Materials	53.3	3.1%	1.1	333	0.30	10,584	5.0	1.7	2.9%	36.9%
VGC	Materials	36.5	6.9%	1.7	617	1.90	4,354	8.4	1.8	5.4%	25.9%
HT1	Materials	10.0	5.9%	1.7	145	0.30	509	19.6	0.7	1.9%	3.6%
CTD	Construction	33.0	1.1%	2.1	97	0.70	(945)	-34.9	0.3	49.0%	0.3%
CII	Construction	14.2	4.0%	1.9	138	4.10	1,379	10.3	9.9	8.7%	5.5%
REE	Electricity	72.5	0.0%	1.0	1,038	1.00	6,600	11.0	1.5	49.0%	17.6%
PC1	Electricity	18.4	0.5%	1.4	199	1.90	2,045	9.0	0.8	4.5%	9.5%
POW	Electricity	11.4	0.9%	1.4	1,066	4.90	666	17.1	0.8	2.6%	6.2%
NT2	Electricity	25.6	0.2%	1.0	296	0.70	3,192	8.0	1.7	14.2%	21.4%
KBC	Industrial park	20.2	6.9%	1.6	584	13.40	3,280	6.2	0.9	17.6%	5.4%
BCM	Industrial park	78.8	2%	1.1	3,209	0.20	1,620	48.6	4.5	2.8%	10.1%

Disclosure

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