

Wed, November 30, 2022

Vietnam Daily Review

VN-Index increased more than 16 points

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 1/12/2022	•		
Week 28/11-02/12/2022	•		
Month 11/2022		•	

Market outlook

Stock market: Although many times faced with profit-taking pressure today, VN-Index finally successfully gained more than 16 points, ending the session at 1,048.42. Market breadth tilted to the positive side with 15 out of 19 sectors gaining, in which Basic Resources had a leading gainer of more than 4%. Regarding the transactions of foreign investors, today they bought more than 1.6 trillion dong on the HSX. VN-Index successfully surpassed the resistance level of 1,030-1,040 as well as SMA50 with liquidity supporting the index's gain. In the next few sessions, the market may have a slight shake after a big rally.

Future contracts: Futures contracts increased according to VN30's correction. It is recommended that investors trade short-term during the session.

Covered warrants: In the trading session on November 30, 2022, covered warrants fluctuated along with the uptrend of the underlying stocks.

Highlights:

- VN-Index **+16.26** points, closing at **1048.42**. HNX-Index **+0.56** points, closing at **208.79**.
- Pulling the index up: **VHM (+1.54)**, **HPG (+1.51)**, **VCB (+1.41)**, **VPB (+1.11)**, **MSN (+1.08)**.
- Pulling the index down: **GAS (-0.83)**, **CTG (-0.18)**, **VNM (-0.1)**, **SVC (-0.06)**, **BHN (-0.06)**.
- The matched value of VN-Index reached VND **14,346** billion, decreased **-13.08%** compared to the previous session. The total transaction value reached VND 17,764 billion.
- The trading range is 26.88 points. The market had **350** advancers, 55 reference stocks, **105** decliners.
- Foreign investors' net buying value: VND **1672.72** billion on HOSE, including **HPG (466.45 billion)**, **VHM (252.48 billion)**, **FUEVFNVD (157.44 billion)**. Foreign investors were net buyers on HNX with the value of VND **48.93** billion.

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VN-INDEX **1048.42**
Value: 14345.84 bil **16.26 (1.58%)**
Foreigners (net): 1672.72 tỷ

HNX-INDEX **208.79**
Value: 1085.86 bil **0.56 (0.27%)**
Foreigners (net): 48.93 tỷ

UPCOM-INDEX **70.87**
Value: 368.62 bil **0.49 (0.7%)**
Foreigners (net): 9.45 tỷ

Macro indicators

	Value	% Chg
Oil price	78.6	0.48%
Gold price	1,759	0.50%
USD/VND	24,650	-0.44%
EUR/VND	25,525	-0.12%
JPY/VND	178	-0.40%
Interbank 1M interest	6.9%	0.02%
5Y VN treasury Yield	4.8%	-0.25%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
HPG	466.5	HPX	-303.7
VHM	252.5	DXG	-23.0
FUEVFNVD	157.4	TCH	-17.7
VIC	129.6	BCM	-14.9
SSI	120.7	VNM	-8.3

Source: BSC Research

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Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (Mill. USD)	Vol. (Mil USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	44.1	3.0%	1.4	2,606	6.70	3,363	13.1	2.9	49.0%	24.2%
PNJ	Retail	113.5	0.6%	0.9	1,127	0.90	5,633	20.1	3.7	48.3%	19.9%
BVH	Insurance	48.4	2.6%	1.1	1,452	2.30	2,326	20.8	1.7	26.4%	9.2%
PVI	Insurance	44.4	5.7%	0.9	420	0.30	3,393	13.1	1.3	58.6%	10.6%
VIC	Real Estate	69.6	0.3%	0.2	10,717	9.10	(176)	-395.7	2.3	11.3%	2.3%
VRE	Real Estate	30.6	0.2%	1.1	2,803	3.60	571	53.5	2.2	31.3%	4.2%
VHM	Real Estate	54.5	2.6%	0.4	9,581	13.60	6,464	8.4	1.9	23.2%	24.9%
DXG	Real Estate	12.8	6.7%	2.0	315	7.00	1,202	10.6	0.6	29.6%	10.9%
SSI	Securities	19.2	1.6%	1.8	1,157	23.00	1,887	10.2	2.0	35.1%	21.8%
VCI	Securities	24.6	5.8%	2.2	432	9.00	3,478	7.1	1.5	17.4%	24.3%
HCM	Securities	22.0	2.3%	1.8	405	6.80	2,415	9.1	1.3	40.6%	17.5%
FPT	Technology	74.6	0.4%	0.8	3,304	2.70	4,481	16.6	3.7	49.0%	27.8%
FOX	Technology	50.0	-1.6%	0.6	-	0.10	6,130	8.2	2.6	0.0%	32.5%
GAS	Oil & Gas	110.2	-1.6%	0.7	8,515	1.30	6,738	16.4	3.5	3.0%	24.2%
PLX	Oil & Gas	29.5	-0.3%	1.2	1,513	1.20	565	52.2	1.6	17.2%	4.0%
PVS	Oil & Gas	21.2	0.5%	1.0	409	5.80	1,117	19.0	0.8	10.5%	4.8%
BSR	Oil & Gas	14.8	2.1%	1.4	-	4.20	4,970	3.0	1.2	0.0%	19.6%
DHG	Pharmacy	86.0	4.8%	0.3	454	0.20	6,590	13.0	3.1	54.2%	23.9%
DPM	Fertilizer	40.9	1.0%	1.7	646	3.00	14,451	2.8	1.3	15.4%	51.2%
DCM	Fertilizer	29.1	1.0%	1.8	622	4.40	7,604	3.8	1.5	8.6%	48.1%
VCB	Banking	81.0	1.5%	0.7	15,476	4.30	5,271	15.4	3.2	23.5%	21.9%
BID	Banking	41.1	0.2%	1.2	8,393	3.40	2,580	15.9	2.4	16.9%	15.5%
CTG	Banking	27.2	-0.5%	1.3	5,287	7.00	3,057	8.9	1.3	26.8%	15.2%
VPB	Banking	16.8	4.0%	1.2	4,553	15.80	3,747	4.5	1.0	17.4%	24.2%
MBB	Banking	17.4	1.2%	1.5	3,185	9.30	3,467	5.0	1.2	19.4%	27.0%
ACB	Banking	22.1	-0.2%	1.1	3,013	3.70	3,482	6.3	1.5	24.0%	25.4%
BMP	Plastic	59.3	6.8%	0.9	196	0.30	4,412	13.4	2.0	85.2%	15.2%
NTP	Plastic	32.7	-4.7%	0.9	171	-	4,027	8.1	1.5	13.3%	18.6%
MSR	Resources	11.2	-1.8%	1.7	-	0.10	556	20.1	1.1	10.1%	4.7%
HPG	Steel	18.4	5.7%	1.4	4,319	42.90	5,164	3.6	1.1	20.6%	34.5%
HSG	Steel	11.2	3.2%	2.3	272	6.20	3,476	3.2	0.6	6.7%	19.2%
VNM	Consumer staples	82.8	-0.2%	0.5	6,986	6.70	4,531	18.3	5.1	55.0%	26.9%
TLG	Consumer staples	180.0	2.3%	0.1	4,660	2.10	7,167	25.1	4.9	62.8%	21.0%
MSN	Consumer staples	102.0	3.0%	1.3	5,863	6.20	7,616	13.4	6.7	29.0%	33.6%
SBT	Consumer staples	13.0	4.0%	1.4	353	2.10	1,372	9.5	1.0	7.9%	9.6%
ACV	Transport	84.5	1.3%	0.3	-	0.10	1,204	70.2	4.8	3.8%	1.8%
VJC	Transport	103.0	0.2%	0.1	2,252	2.50	408	252.2	3.3	16.4%	1.3%
HVN	Transport	10.3	-0.5%	1.3	921	0.40	(4,376)	-2.4	-9.8	5.9%	13.5%
GMD	Transport	47.4	0.9%	0.7	577	2.40	2,912	16.3	2.0	46.8%	14.0%
PVT	Transport	20.1	1.3%	1.5	263	1.40	1,853	10.8	0.9	14.7%	12.7%
VCS	Materials	52.6	-1.3%	1.1	340	0.20	10,584	5.0	1.7	2.9%	36.9%
VGC	Materials	36.6	0.4%	1.7	663	2.00	4,354	8.4	1.8	5.4%	25.9%
HT1	Materials	10.2	2.0%	1.7	157	0.30	509	20.0	0.8	1.9%	3.6%
CTD	Construction	35.0	6.4%	2.1	104	0.80	(945)	-37.0	0.3	49.0%	0.3%
CII	Construction	14.4	1.1%	1.9	146	3.20	1,379	10.4	10.1	8.7%	5.5%
REE	Electricity	74.0	1.5%	1.0	1,062	1.10	6,600	11.2	1.5	49.0%	17.6%
PC1	Electricity	19.0	2.7%	1.4	207	2.10	2,045	9.3	0.8	4.5%	9.5%
POW	Electricity	11.6	3.1%	1.4	1,101	5.60	666	17.5	0.8	2.6%	6.2%
NT2	Electricity	27.2	6.7%	1.0	316	1.40	3,192	8.5	1.8	14.2%	21.4%
KBC	Industrial park	21.2	4.7%	1.6	655	8.10	3,280	6.4	1.0	17.6%	5.4%
BCM	Industrial park	80.8	2%	1.1	3,376	0.30	1,620	49.9	4.6	2.8%	10.1%

Disclosure

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