

Thu, December 1, 2022

Vietnam Daily Review

Ending 5 consecutive gaining sessions

BSC's Forecast on the stock market

| | Negative | Neutral | Positive |
|----------------------|----------|---------|----------|
| Day 2/12/2022 | • | | |
| Week 28/11-2/12/2022 | • | | |
| Month 11/2022 | | • | |

Market outlook

Stock market: After a period of strong recovery, today VN-Index corrected. The index opened gaining but stopped when it met the resistance level of 1,060. VN-Index struggled here before turning down and ending the session at 1,036.28 points, down more than 12 points compared to the previous session. 12/19 sectors dropped. Although there were more gainers than losers, the pressure from large-cap stocks prevented the index from ending the session in the green. Regarding the transactions of foreign investors, today they continued to be net buyers of more than one trillion on the HSX. VN-Index today decreased with a significant increase in liquidity, showing large profit-taking pressure after the previous rally. In the short term, the index might have struggling sessions in the range of 1,030-1,040. If it falls out of this support zone, the index may drop to the next support level of 1,000 points.

Future contracts: Futures contracts fluctuated opposite to the VN30 movement. It is recommended that investors trade short-term during the session.

Covered warrants: In the trading session on December 1, 2022, covered warrants fluctuated along with the correction of the underlying stocks.

Highlights:

- VN-Index **-12.14** points, closing at **1036.28**. HNX-Index **+2.21** points, closing at **211**.
- Pulling the index up: **TCB (+1.32)**, **GVR (+0.6)**, **PLX (+0.49)**, **MBB (+0.46)**, **SHB (+0.37)**.
- Pulling the index down: **VIC (-3.45)**, **BID (-2.67)**, **GAS (-1.78)**, **CTG (-1.33)**, **VCB (-1.19)**.
- The matched value of VN-Index reached VND 20,314 billion, increased 41.6% compared to the previous session. The total transaction value reached VND 21,831 billion.
- The trading range is 30.66 points. The market had 281 advancers, 75 reference stocks, 166 decliners.
- Foreign investors' net buying value: VND 1016.51 billion on HOSE, including **VHM (211.15 billion)**, **STB (145.69 billion)**, **MSN (105.83 billion)**. Foreign investors were net buyers on HNX with the value of VND 32.08 billion.

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VN-INDEX **1036.28**
Value: 20313.59 bil **-12.14 (-1.16%)**
Foreigners (net): 1016.51 bil

HNX-INDEX **211.00**
Value: 1697.93 bil **2.21 (1.06%)**
Foreigners (net): 32.08 bil

UPCOM-INDEX **71.41**
Value: 590.14 bil **0.54 (0.76%)**
Foreigners (net): 54.05 bil

Macro indicators

| | Value | % Chg |
|-----------------------|--------|--------|
| Oil price | 80.1 | -0.53% |
| Gold price | 1,776 | 0.43% |
| USD/VND | 24,640 | 0.00% |
| EUR/VND | 44,896 | -0.29% |
| JPY/VND | 18,053 | 0.00% |
| Interbank 1M interest | 6.7% | 0.46% |
| 5Y VN treasury Yield | 4.8% | -0.25% |

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

| Top buy | Value | Top sell | Value |
|---------|-------|----------|-------|
| VHM | 211.2 | DXG | -55.7 |
| STB | 145.7 | CTG | -38.6 |
| MSN | 105.8 | GAS | -27.4 |
| VIC | 101.6 | GEX | -15.7 |
| HPG | 83.2 | SAB | -14.7 |

Source: BSC Research

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Bluechip Stocks

| Ticker | Sector | Close (thousand VND) | % Day | Beta | Market Cap. (mil. USD) | Vol. (mil. USD) | EPS (VND) | P/E | P/B | Foreign owned | ROE |
|---------------------|------------------|----------------------------|-------|------|------------------------------|--------------------|--------------|-------|------|------------------|---------|
| MWG | Retail | 160.4 | 0.6% | 0.5 | 5,105 | 1.6 | 6,936 | 23.1 | 5.6 | 49.0% | 27.3% |
| PNJ | Retail | 118.0 | 0.9% | 0.6 | 1,243 | 0.4 | 4,526 | 26.1 | 4.5 | 49.0% | 18.3% |
| BVH | Insurance | 63.3 | 1.3% | 1.3 | 2,043 | 0.4 | 2,554 | 24.8 | 2.2 | 26.4% | 9.2% |
| PVI | Insurance | 53.3 | 0.2% | 0.5 | 543 | 0.0 | 3,543 | 15.0 | 1.6 | 57.9% | 10.9% |
| VIC | Real Estate | 81.2 | -0.6% | 0.7 | 13,465 | 0.2 | (690) | N/A | 3.0 | 12.5% | -2.8% |
| VRE | Real Estate | 31.9 | 0.0% | 1.1 | 3,147 | 0.2 | 578 | 55.1 | 2.4 | 30.4% | 4.4% |
| VHM | Real Estate | 72.2 | -0.1% | 1.0 | 13,669 | 0.2 | 9,004 | 8.0 | 2.5 | 23.6% | 36.9% |
| DXG | Real Estate | 39.1 | -1.6% | 1.4 | 1,033 | 1.0 | 1,942 | 20.1 | 2.7 | 30.5% | 15.5% |
| SSI | Securities | 42.0 | 0.0% | 1.5 | 1,813 | 0.4 | 2,768 | 15.2 | 2.9 | 37.6% | 22.5% |
| VCI | Securities | 53.4 | 0.4% | 1.0 | 773 | 0.2 | 4,512 | 11.8 | 2.7 | 18.9% | 27.1% |
| HCM | Securities | 32.2 | 0.6% | 1.4 | 640 | 0.1 | 2,805 | 11.5 | 2.0 | 42.7% | 19.5% |
| FPT | Technology | 116.0 | -0.5% | 1.0 | 4,577 | 1.4 | 4,792 | 24.2 | 5.9 | 49.0% | 25.8% |
| FOX | Technology | 83.5 | -1.8% | 0.4 | 1,192 | 0.0 | 4,926 | 17.0 | 4.6 | 0.0% | 30.2% |
| GAS | Oil & Gas | 115.4 | 3.4% | 1.2 | 9,603 | 1.5 | 4,381 | 26.3 | 4.3 | 2.8% | 17.4% |
| PLX | Oil & Gas | 54.9 | 0.4% | 1.5 | 3,033 | 0.2 | 2,344 | 23.4 | 2.8 | 17.1% | 12.3% |
| PVS | Oil & Gas | 31.9 | 1.9% | 1.6 | 663 | 1.4 | 1,258 | 25.4 | 1.3 | 8.4% | 5.0% |
| BSR | Oil & Gas | 25.9 | 0.4% | 0.8 | 3,491 | 0.4 | 2,108 | 12.3 | 2.1 | 41.1% | 19.1% |
| DHG | Pharmacy | 101.8 | -0.3% | 0.2 | 579 | 0.0 | 5,720 | 17.8 | 3.5 | 54.2% | 20.3% |
| DPM | Fertilizer | 72.5 | 0.4% | 0.9 | 1,234 | 3.0 | 7,959 | 9.1 | 2.7 | 11.3% | 33.5% |
| DCM | Fertilizer | 44.5 | 1.8% | 0.7 | 1,023 | 2.5 | 3,073 | 14.5 | 3.2 | 6.5% | 23.7% |
| VCB | Banking | 81.0 | 0.0% | 1.0 | 16,667 | 0.3 | 4,632 | 17.5 | 3.5 | 23.6% | 21.6% |
| BID | Banking | 40.7 | 0.4% | 1.2 | 8,940 | 0.1 | 2,084 | 19.5 | 2.5 | 16.8% | 13.2% |
| VPB | Banking | 39.7 | 0.4% | 1.2 | 7,664 | 2.4 | 2,648 | 15.0 | 2.2 | 17.5% | 17.9% |
| MBB | Banking | 32.3 | 0.0% | 1.2 | 5,306 | 0.9 | 3,362 | 9.6 | 2.0 | 23.2% | 23.6% |
| ACB | Banking | 34.0 | 0.4% | 1.1 | 3,988 | 0.3 | 3,554 | 9.6 | 2.0 | 30.0% | 23.9% |
| BMP | Plastic | 63.0 | -0.3% | 0.6 | 224 | 0.0 | 2,619 | 24.1 | 2.2 | 85.3% | 9.0% |
| NTP | Plastic | 56.0 | 0.0% | 0.4 | 287 | 0.0 | 3,825 | 14.6 | 2.4 | 17.9% | 17.0% |
| MSR | Resources | 29.2 | -0.7% | 1.2 | 1,395 | 0.1 | 178 | 164.0 | 2.3 | 10.1% | 1.4% |
| HPG | Steel | 44.9 | -0.1% | 1.1 | 8,722 | 1.6 | 7,166 | 6.3 | 2.2 | 21.9% | 42.8% |
| HSG | Steel | 33.4 | 0.6% | 1.4 | 717 | 0.5 | 8,581 | 3.9 | 1.5 | 6.6% | 45.9% |
| VNM | Consumer staples | 76.3 | 0.0% | 0.7 | 6,933 | 0.2 | 4,518 | 16.9 | 4.8 | 54.3% | 29.3% |
| TLG | Consumer staples | 46.0 | 0.0% | 0.8 | 156 | 0.0 | 3,201 | 14.4 | 2.0 | 25.3% | 13.9% |
| MSN | Consumer staples | 125.3 | -0.3% | 0.9 | 7,718 | 0.1 | 6,048 | 20.7 | 5.4 | 28.5% | 35.1% |
| SBT | Consumer staples | 22.2 | -0.7% | 1.4 | 607 | 0.1 | 1,135 | 19.6 | 1.7 | 7.3% | 8.7% |
| ACV | Transport | 90.0 | 0.0% | 0.8 | 8,519 | 0.1 | 363 | 248.1 | 5.2 | 3.8% | 1.3% |
| VJC | Transport | 137.0 | 0.1% | 1.1 | 3,226 | 0.6 | 185 | 738.6 | 4.4 | 16.8% | 0.6% |
| HVN | Transport | 24.0 | 0.0% | 1.7 | 2,311 | 0.0 | (6,783) | N/A | 35.7 | 6.1% | -331.6% |
| GMD | Transport | 57.0 | 0.9% | 1.0 | 747 | 0.5 | 1,869 | 30.5 | 2.7 | 42.8% | 9.2% |
| PVT | Transport | 24.2 | 1.5% | 1.3 | 340 | 0.2 | 2,038 | 11.9 | 1.5 | 9.7% | 13.1% |
| VCS | Materials | 109.2 | -1.4% | 0.7 | 760 | 0.0 | 10,538 | 10.4 | 3.6 | 3.5% | 40.6% |
| VGC | Materials | 52.7 | -3.8% | 0.4 | 1,027 | 0.8 | 2,729 | 19.3 | 3.3 | 4.3% | 18.1% |
| HT1 | Materials | 24.3 | -0.8% | 0.8 | 403 | 0.2 | 966 | 25.1 | 1.8 | 1.9% | 7.0% |
| CTD | Construction | 74.8 | -0.3% | 1.0 | 240 | 0.2 | 308 | 242.8 | 0.7 | 45.1% | 0.3% |
| CII | Construction | 28.6 | -1.6% | 1.0 | 312 | 0.3 | (1,398) | N/A | 1.4 | 11.0% | -6.9% |
| REE | Electricity | 82.8 | 1.0% | -1.4 | 1,113 | 0.2 | 6,002 | 13.8 | 1.9 | 49.0% | 15.0% |
| PC1 | Electricity | 43.4 | -0.6% | -0.4 | 443 | 0.1 | 3,014 | 14.4 | 2.2 | 5.0% | 16.0% |
| POW | Electricity | 15.4 | -1.0% | 0.6 | 1,568 | 0.6 | 768 | 20.1 | 1.3 | 1.9% | 6.3% |
| NT2 | Electricity | 23.3 | 0.9% | 0.5 | 291 | 0.0 | 1,778 | 13.1 | 1.6 | 13.6% | 12.0% |
| KBC | Industrial park | 51.0 | 0.2% | 1.3 | 1,277 | 0.5 | 1,590 | 32.1 | 2.1 | 18.4% | 6.7% |
| BCM | Industrial park | 77.0 | 0% | 0.9 | 3,465 | 0.1 | 1,357 | 56.7 | 4.9 | 2.6% | 8.9% |

Market statistics

Top 5 leaders on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|----------|
| TCB | 27.40 | 5.79 | 1.32 | 16.53MLN |
| GVR | 14.80 | 4.23 | 0.60 | 4.15MLN |
| PLX | 31.00 | 5.08 | 0.49 | 1.60MLN |
| MBB | 17.80 | 2.30 | 0.46 | 27.68MLN |
| SHB | 10.65 | 5.45 | 0.37 | 54.02MLN |

Top 5 leaders on HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|-----------|
| THD | 40.00 | 3.36 | 0.75 | 58100.00 |
| CEO | 20.00 | 9.89 | 0.57 | 11.27MLN |
| HTP | 43.50 | 9.85 | 0.26 | 186100.00 |
| BAB | 13.90 | 1.46 | 0.24 | 10200.00 |
| L14 | 56.60 | 9.90 | 0.19 | 72800.00 |

Top 5 laggards on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|-----------|
| VIC | 66.00 | -5.17 | (3.45) | 3.20MLN |
| BID | 39.00 | -5.11 | (2.67) | 1.94MLN |
| GAS | 106.50 | -3.36 | (1.78) | 17/5/3308 |
| CTG | 26.15 | -4.04 | (1.33) | 10.77MLN |
| VCB | 80.00 | -1.23 | (1.19) | 1.18MLN |

Top 5 laggards on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|---------|
| CEO | 64.50 | -7.86 | -1.82 | 8.92MLN |
| IDC | 74.00 | -4.27 | -1.27 | 3.69MLN |
| THD | 171.20 | -1.33 | -1.04 | 439601 |
| L14 | 370.00 | -3.95 | -0.49 | 116817 |
| SHS | 43.20 | -1.59 | -0.35 | 7.70MLN |

Top 5 gainers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|-----------|
| LSS | 6.73 | 7.0 | 0.01 | 569000 |
| MCG | 2.91 | 7.0 | 0.00 | 203600 |
| SJS | 47.50 | 7.0 | 0.09 | 37200 |
| PET | 19.95 | 7.0 | 0.03 | 1.26MLN |
| YEG | 9.67 | 7.0 | 0.01 | 634200.00 |

Top 5 gainers on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|-----------|
| AAV | 5.50 | 10.0 | 0.03 | 548600 |
| MST | 5.50 | 10.0 | 0.05 | 3.28MLN |
| PMP | 11.00 | 10.0 | 0.00 | 1700 |
| PSC | 14.30 | 10.0 | 0.00 | 100 |
| TKC | 3.30 | 10.0 | 0.01 | 513600.00 |

Top 5 losers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|----------|
| VIC | 66.00 | -5.17 | -3.45 | 3.20MLN |
| BID | 39.00 | -5.11 | -2.67 | 1.94MLN |
| GAS | 106.50 | -3.36 | -1.78 | 514400 |
| CTG | 26.15 | -4.04 | -1.33 | 10.77MLN |
| VCB | 80.00 | -1.23 | -1.19 | 1.18MLN |

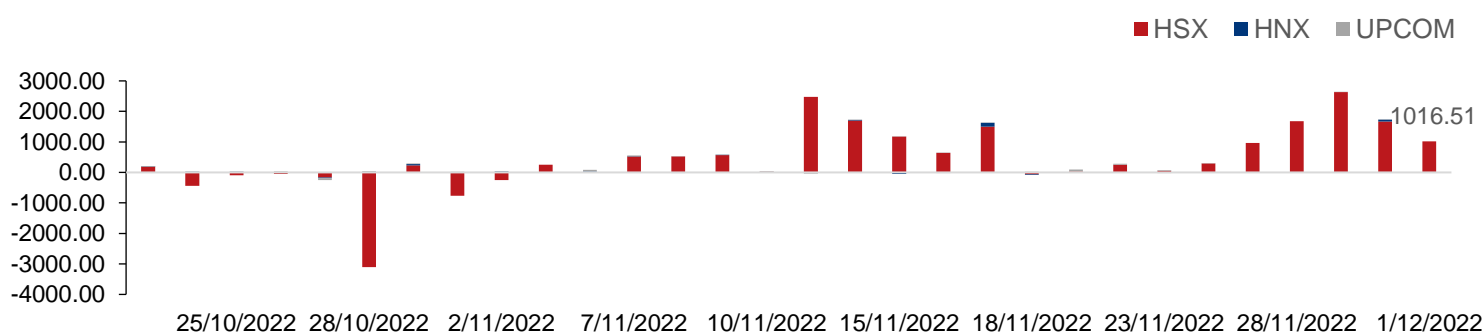
Top 5 losers on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|--------|
| TPH | 11.90 | -9.85 | 0.00 | 4800 |
| SDU | 23.10 | -9.77 | -0.01 | 100 |
| PPE | 15.30 | -9.47 | 0.00 | 1000 |
| NBW | 16.30 | -9.44 | -0.01 | 200 |
| SEB | 41.00 | -9.29 | -0.03 | 300 |

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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