

Fri, February 17, 2023

Vietnam Daily Review

A struggling session

BSC's Forecast on the stock market

| | Negative | Neutral | Positive |
|---------------------|----------|---------|----------|
| Day 20/2/2023 | | • | |
| Week 20/2-24/2/2023 | | • | |
| Month 02/2023 | | • | |

Market outlook

Stock market: After a day of struggling, VN-Index closed at 1,059.31, almost unchanged from yesterday. Market liquidity was still low. Market breadth was skewed to the negative side with 14 out of 19 sectors dropping, of which the Basic resources sector led the way. In the opposite direction, the Banking and Real Estate sectors increased slightly. Regarding the transactions of foreign investors, today they continued to net sell on the HSX (STB led the way) and slightly net buy on the HNX. In the short term, VN-Index may continue to struggle in the range of 1,050-1,065 until the cash flow is stronger.

Future contracts: Futures contracts decreased with the movement of VN30, only VN30F2302 moved in the opposite direction. It is recommended that investors trade cautiously in the coming sessions.

Covered warrants: In the trading session on February 17, 2023, covered warrants fluctuated along with the struggling movement of the underlying stocks.

Highlights:

- VN-Index **+1.02** points, closing at **1059.31**. HNX-Index **-0.89** points, closing at **209.95**.
- Pulling the index up: **BID (+1.03)**, **VHM (+0.88)**, **VCB (+0.71)**, **VIB (+0.32)**, **EIB (+0.27)**.
- Pulling the index down: **MSN (-0.56)**, **HPG (-0.43)**, **SAB (-0.41)**, **GAS (-0.33)**, **VPB (-0.33)**.
- The matched value of VN-Index reached VND **6,885** billion, increased **0.03%** compared to the previous session. The total transaction value reached VND 7,693 billion.
- The trading range is 8.99 points. The market had **173** advancers, **77** reference stocks, **221** decliners.
- Foreign investors' net selling value: VND **-12.28** billion on HOSE, including **STB (-35.7 billion)**, **HPG (-26.8 billion)**, **DXG (-20.57 billion)**. Foreign investors were net buyers on HNX with the value of VND **9.65** billion.

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VN-INDEX **1059.31**
Value: 6885.26 bil **1.02 (0.1%)**
Foreigners (net): -12.28 bil

HNX-INDEX **209.95**
Value: 916.17 bil **-0.89 (-0.42%)**
Foreigners (net): 9.65 bil

UPCOM-INDEX **78.94**
Value: 289.02 bil **-0.72 (-0.91%)**
Foreigners (net): -0.59 bil

Macro indicators

| | Value | % Chg |
|-----------------------|--------|--------|
| Oil price | 76.9 | -2.05% |
| Gold price | 1,822 | -0.84% |
| USD/VND | 23,820 | 0.49% |
| EUR/VND | 25,364 | 0.32% |
| JPY/VND | 177 | 0.11% |
| Interbank 1M interest | 6.6% | 0.64% |
| 5Y VN treasury Yield | 3.8% | -0.25% |

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

| Top buy | Value | Top sell | Value |
|---------|-------|----------|-------|
| KBC | 23.6 | STB | -35.7 |
| VCI | 18.1 | HPG | -26.8 |
| HSG | 16.4 | DXG | -20.6 |
| SSI | 15.9 | CTG | -17.0 |
| BID | 14.2 | SHB | -15.9 |

Source: BSC Research

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Basic Investment Portfolio

| No. | Ticker | Sector | Stock exchange | Recommendations | Current price | Purchase price | % Profit/Loss | Target Price | % Current price | Link report |
|-----|--------|-------------------------------------|----------------|-----------------|---------------|----------------|---------------|--------------|-----------------|-----------------------|
| 1 | ACB | Bank | HSX | Buy | 24.8 | 19.1 | 29.84% | 24 | -1.61% | |
| 2 | ACV | Industrial products and services | HSX | Buy | 85.0 | 74.7 | 13.79% | 90 | 5.88% | Click |
| 3 | BCM | Construction and building materials | HSX | Buy | 84.9 | 75.0 | 13.20% | 94 | 10.95% | |
| 4 | BSR | Oil and Gas | UPCOM | Buy | 16.4 | 13.6 | 20.59% | 19 | 14.02% | Click |
| 5 | CTR | Construction and building materials | HSX | Buy | 57.8 | 37.7 | 53.32% | 51 | -11.42% | Click |
| 6 | DBC | Food & Beverage | HSX | Buy | 14.3 | 10.6 | 34.91% | 14 | -1.40% | |
| 7 | DRC | Cars and auto parts | HSX | Buy | 23.0 | 16.7 | 37.72% | 27 | 16.17% | |
| 8 | FPT | Technology | HSX | Buy | 81.6 | 65.9 | 23.82% | 85 | 3.68% | Click |
| 9 | FRT | Retail | HSX | Buy | 74.0 | 59.8 | 23.75% | 75 | 1.76% | |
| 10 | HND | Infrastructure services | UPCOM | Buy | 13.8 | 12.2 | 13.11% | 16 | 13.77% | |
| 11 | IDC | Construction and building materials | HNX | Buy | 40.8 | 29.0 | 40.69% | 43 | 6.37% | |
| 12 | KBC | Real estate | HSX | Buy | 24.0 | 16.7 | 43.71% | 18 | -24.58% | |
| 13 | LHG | Real estate | HSX | Buy | 22.1 | 18.9 | 16.67% | 24 | 7.03% | |
| 14 | MWG | Retail | HSX | Buy | 43.3 | 37.9 | 14.12% | 50 | 16.30% | Click |
| 15 | PNJ | Personal and household consumables | HSX | Buy | 83.0 | 70.1 | 18.40% | 66 | -20.49% | Click |
| 16 | POW | Infrastructure services | HSX | Buy | 12.4 | 10.5 | 18.66% | 13 | 4.84% | |
| 17 | PVD | Oil and Gas | HNX | Buy | 22.1 | 13.6 | 62.13% | 20 | -10.66% | |
| 18 | PVS | Oil and Gas | HNX | Buy | 26.0 | 19.1 | 36.13% | 28 | 7.69% | |
| 19 | PVT | Industrial products and services | HSX | Buy | 20.3 | 17.5 | 16.00% | 24 | 19.70% | |
| 20 | QTP | Infrastructure services | UPCOM | Buy | 15.1 | 12.0 | 25.83% | 16 | 5.96% | |
| 21 | REE | Industrial products and services | HSX | Buy | 71.2 | 70.2 | 1.42% | 86 | 20.79% | |
| 22 | VCB | Bank | HSX | Buy | 93.0 | 75.0 | 24.00% | 90 | -2.90% | |
| 23 | VEA | Industrial products and services | HSX | Buy | 38.4 | 34.9 | 10.03% | 48 | 25.00% | |
| 24 | VHC | Food & Beverage | HSX | Buy | 64.1 | 74.9 | -14.42% | 87 | 36.04% | |
| 25 | VNM | Food & Beverage | HSX | Buy | 76.0 | 75.7 | 0.46% | 83 | 9.09% | |
| 26 | VRE | Real estate | HSX | Buy | 28.4 | 25.0 | 13.60% | 32 | 11.97% | |

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