

Tue, February 21, 2023

Vietnam Daily Review

A struggling session

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 22/2/2023		•	
Week 13/2-17/2/2023		•	
Month 02/2023		•	

Market outlook

Stock market: The market has not been able to break through the resistance at 1,090 today. After a struggling day, VN-Index ended the session at 1,082.23 points, a slight decrease of 4 points compared to yesterday. Market breadth skewed to the negative side with 12 out of 19 sectors dropping, of which Basic Resources had the biggest drop. On the other hand, the sectors that still maintained a good increase can be listed as Oil & Gas, Automotive and Spare Parts. Regarding the transactions of foreign investors, today they continued to net sell on the HSX and slightly net buy on the HNX. The market is likely to still experience fluctuating sessions in the short term.

Future contracts: Futures contracts decreased with the movement of VN30. It is recommended that investors trade cautiously in the coming sessions.

Covered warrants: In the trading session on February 21, 2023, covered warrants fluctuated along with the struggling movement of the underlying stocks.

Highlights:

- VN-Index **-4.46** points, closing at **1082.23**. HNX-Index **-1.74** points, closing at **214.08**.
- Pulling the index up: VCB (+0.48), PLX (+0.39), EIB (+0.34), PGV (+0.22), NVL (+0.2).
- Pulling the index down: BID (-1.18), VPB (-0.82), CTG (-0.71), HPG (-0.43), MBB (-0.34).
- The matched value of VN-Index reached VND 10,405 billion, decreased **-0.92%** compared to the previous session. The total transaction value reached VND 11,859 billion.
- The trading range is 13.3 points. The market had 182 advancers, 67 reference stocks, 234 decliners.
- Foreign investors' net selling value: VND **-73.45** billion on HOSE, including DXG (-45.1 billion), DPM (-35.41 billion), VND (-26.31 billion). Foreign investors were net buyers on HNX with the value of VND 25.51 billion.

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VN-INDEX **1082.23**
Value: 10404.78 bil **-4.46 (-0.41%)**
Foreigners (net): -73.45 bil

HNX-INDEX **214.08**
Value: 1255.4 bil **-1.74 (-0.81%)**
Foreigners (net): 25.51 bil

UPCOM-INDEX **78.18**
Value: 531.74 bil **-0.65 (-0.82%)**
Foreigners (net): -4.08 bil

Macro indicators

	Value	% Chg
Oil price	76.2	-1.34%
Gold price	1,833	-0.45%
USD/VND	23,713	-0.12%
EUR/VND	25,267	-0.37%
JPY/VND	176	-0.45%
Interbank 1M interest	6.6%	0.64%
5Y VN treasury Yield	3.8%	-0.25%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
FUEVFVND	37.3	DXG	-45.1
HDB	25.2	DPM	-35.4
SSI	16.9	VND	-26.3
HCM	16.5	DCM	-20.4
NKG	16.5	KDC	-17.5

Source: BSC Research

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Basic Investment Portfolio

No.	Ticker	Sector	Stock exchange	Recommendations	Current price	Purchase price	% Profit/Loss	Target Price	% Current price	Link report
1	ACB	Bank	HSX	Buy	25.5	19.1	33.51%	24	-4.31%	
2	ACV	Industrial products and services	HSX	Buy	84.5	74.7	13.12%	90	6.51%	Click
3	BCM	Construction and building materials	HSX	Buy	85.5	75.0	14.00%	94	10.18%	
4	BSR	Oil and Gas	UPCOM	Buy	16.9	13.6	24.26%	19	10.65%	Click
5	CTR	Construction and building materials	HSX	Buy	59.5	37.7	57.82%	51	-13.95%	Click
6	DBC	Food & Beverage	HSX	Buy	14.7	10.6	38.21%	14	-3.75%	
7	DRC	Cars and auto parts	HSX	Buy	23.6	16.7	41.32%	27	13.22%	
8	FPT	Technology	HSX	Buy	82.8	65.9	25.64%	85	2.17%	Click
9	FRT	Retail	HSX	Buy	75.8	59.8	26.76%	75	-0.66%	
10	HND	Infrastructure services	UPCOM	Buy	14.0	12.2	14.75%	16	12.14%	
11	IDC	Construction and building materials	HNX	Buy	42.1	29.0	45.17%	43	3.09%	
12	KBC	Real estate	HSX	Buy	24.0	16.7	43.71%	18	-24.58%	
13	LHG	Real estate	HSX	Buy	22.9	18.9	21.16%	24	3.06%	
14	MWG	Retail	HSX	Buy	44.5	37.9	17.41%	50	13.03%	Click
15	PNJ	Personal and household consumables	HSX	Buy	84.5	70.1	20.54%	66	-21.91%	Click
16	POW	Infrastructure services	HSX	Buy	12.5	10.5	19.14%	13	4.42%	
17	PVD	Oil and Gas	HNX	Buy	22.2	13.6	63.24%	20	-11.26%	
18	PVS	Oil and Gas	HNX	Buy	26.4	19.1	38.22%	28	6.06%	
19	PVT	Industrial products and services	HSX	Buy	20.3	17.5	16.00%	24	19.70%	
20	QTP	Infrastructure services	UPCOM	Buy	15.3	12.0	27.50%	16	4.58%	
21	REE	Industrial products and services	HSX	Buy	72.9	70.2	3.85%	86	17.97%	
22	VCB	Bank	HSX	Buy	94.2	75.0	25.60%	90	-4.14%	
23	VEA	Industrial products and services	HSX	Buy	39.4	34.9	12.89%	48	21.83%	
24	VHC	Food & Beverage	HSX	Buy	64.5	74.9	-13.89%	87	35.19%	
25	VNM	Food & Beverage	HSX	Buy	77.2	75.7	2.05%	83	7.40%	
26	VRE	Real estate	HSX	Buy	29.6	25.0	18.40%	32	7.43%	

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Derivatives Assistant (Fire): provides technical recommendations during the session with 2 futures codes VN30F1M and VN30F2M



Basic analysis assistant (Wood): provides an overview of the business's performance through charts and financial indicators.



Warrant Assistant (Earth): provides basic information on Black-Scholes warrants and pricing.



Analytical Report Assistant (Water): provides analysis reports and recommendations based on fundamental analysis from analysts of the R&D Department - BSC.

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